

2017 Year In Review

Supporting the AAO Foundation ensures the future viability of the specialty by investing in the next generation of educators and researchers

President's Report

DAVID J. ANGUS, DMD

[NESO, Vermont] AAOF President



This year has been a time of change for both the Foundation and me. I assumed the position of President of the Foundation Board in August amidst the completion of our extensive strategic planning project and the start of our search for a new Executive Director. Looking back at the Foundation I see improvements this year in its structure; opening the door for volunteers to serve for shorter time commitments; creating an opportunity for individuals wishing to participate to self-nominate for Constituent Director position considerations as they open up; and changes to the internal structure of the Board's committees. Opportunities for receipt of awards to senior faculty have increased and non-competitive awards to all AAO Student Member residents in accredited programs are now a reality to assist the residents as they progress through their program. Much work lies ahead as we direct our awards more toward practice based research design to provide the clinicians with more tangible results that can be used in their practices.

Our search for a new Executive Director is still in its earlier stages. As we look ahead we need to structure our Foundation to move ahead with the times. It is very important to be looking at how best to continue growing the Foundation to better able us to support our orthodontic faculty and their research along with other new endeavors. Robert Hazel has done a terrific job in his 25 year tenure growing the Foundation to where it is today. Whomever is selected will have "big shoes to fill" and will need to assist us in the continued growth of the Foundation.



Taking time to give back to the specialty is very important for practicing orthodontics. When doing so you find that you not only give in time and energy but receive back in intangible aspects that help you both in your professional and daily life. In serving on the Board, I am impressed in seeing firsthand how submissions are selected for research awards and the high standards to which the research projects are held. The quality of the results from these recipients continues to provide us with knowledge and a reputation that keeps our specialty number one. This support assists our young faculty members with funds to help start their career in educating our next generation of orthodontists. It also opens doors to larger and more advanced research. Our Foundation is unmatched in assisting our faculty and orthodontic research.

Taking time to give back to the specialty is very important for practicing orthodontics. When doing so you find that you not only give in time and energy but receive back in intangible aspects that help you both in your professional and daily life.

Our specialty today is being challenged on numerous fronts. Never has it been more important to support our Orthodontic Specialty. If we are to stay the best dentistry has to offer and be the experts that everyone looks to for leadership in orthodontics

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Our Mission

The mission of the AAOF is to advance the orthodontic specialty by supporting quality education and research that leads to excellence in patient care.

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Our Vision

Patients have access to innovative and effective orthodontic care provided by qualified orthodontic specialists.



Reflecting on 2017

ROSS CRIST, DDS, MA, MS

[MSO, South Dakota] **President-elect, Board of Directors**



Reflecting on 2017 AAOF activities has provided me with an ever increasing appreciation for the Founders, Supporters and the incredibly dedicated Board of Directors and PARC Board Members. The AAOF has much to be proud of!

The Foundation is moving forward to implement the changes of our new Strategic Plan. New research awards will be available in 2018 for Senior Faculty through the Biomedical Research Awards mechanism. New proposals are to be considered for research that examines Barriers/Access to Care issues and others that examine issues in the Business/Practice of Orthodontics. The Rapid Assessment of Evidence (RAE) mechanism is being finalized. The RAE will assess the accuracy of claims made by manufacturers regarding new products. The Allegiance thru Donations for Ortho Research & Education (ADORE) program is being championed by Rosemary Bray and several of her colleagues to provide dental auxiliaries a mechanism to support the Foundation research funding. Gifts in support of orthodontic residents, once implemented, is intended to help provide financial support to all orthodontic residents in their research activities.

The Named Awards program continues to grow as our AAO members recognize those individuals who have had a profound influence on and who have dedicated their lives to our great profession. The Board approved over \$676,000 in Faculty Development, Postdoctoral Fellowship and Research awards as selected by the PARC Board. And of course, the AAOF's

annual support of GORP and Annual Session functions that included the Grants Workshop, Business of Orthodontics Seminar, Salzmann Lecture and the presentation of the Blair and Jarabak Awards. WOW what an incredible year!

As 2018 approaches, we know the Foundation will face many new opportunities and we hope each and every member of the AAO will support Foundation activities to insure our Specialty continues to thrive.

We as Board members are privileged and honored to represent our constituents, components and all AAO Members. We also are ever grateful that the AAOF has been carefully navigated for many years in an ever positive direction by our Executive Vice President, Robert Hazel. Robert, along with his administrative assistant, Cheryl Young, are truly the backbone of the AAOF!

As 2018 approaches, we know the Foundation will face many new opportunities and we hope each and every member of the AAO will support Foundation activities to insure our Specialty continues to thrive.

President's Report *continued*

we must support our faculty and their research. The greatest opportunity for us to financially support this is through our AAO Foundation.

Knowing that the funds in the Foundation are properly invested and dispersed is important. A special committee is chosen to oversee the dispersal of Award Funds. Our Planning and Awards Review Committee (PARC) is a dedicated group of educators that spend considerable time reviewing the research submissions for funding. The quality of the research submission and its relevance for orthodontics today is a very important aspect of their review. The committee also works with individuals whose research they feel is deficient to improve their plans for resubmission. Consequently the research that is being supported by the Foundation has improved over the years and will continue to do so.

Being an active participant on the Board enables me to assist in raising funds for new projects as well as supporting existing Awards. It also allows me an opportunity to look ahead for new ways to help our residents with their projects. And finally it allows me to keep focused on what new avenues are opening for our Foundation to support orthodontics while working to advance the specialty.

Please join me in supporting the AAOF by making a pledge today. Go to our website and choose the best option for your donation. Help your specialty continue to be the best in the world! I feel privileged to be serving as President of the Board and look to you, the membership, for your support of your specialty.

How the AAOF Has Helped My Career

SUMIT YADAV, BDS, MDS, PhD

[NESO, CT]



As an Associate Professor in the Division of Orthodontics at the University of Connecticut Health Center, I presently serve as the research director for postgraduate residents in the section of Orthodontics. I am also a board certified orthodontist. Currently, working with

a musculoskeletal biologist at UCONN Health Center, I am expanding my research arena to devise cell based regenerative therapies for the treatment of degenerative diseases of the Temporomandibular Joint. Moreover, I am also trying to develop therapeutic strategies to accelerate orthodontic tooth movement and prevent relapse after orthodontic treatment is completed.

I would like to show my appreciation to the Foundation for the faith and support they have showed in my research.

The AAO Foundation has supported me for the last five years and to which I am very grateful. Early on in my career, I was the recipient of two teaching fellowships and three Biomedical Research Awards. Two of the Biomedical Research Awards were designated as the B.F. Dewel Memorial Research Award for the most meritorious research proposal. It was truly an honor to be recognized by such a prestigious award twice in my seven years of academic career. Because of the support from the AAO Foundation, I was able to publish my work and collect the preliminary data to obtain external funding. I was awarded the Clinician-Scientist (KO8) grant (Role: Principal Investigator) by the National Institute of Dental and Craniofacial Research (NIDCR) to study the “Mechanism of BMP2

Regulation of the Mandibular Condylar Cartilage Growth” and another grant (Role: Co- Principal Investigator) “Mandibular Cartilage Regeneration in situ by Endogenous Stem Cell Recruitment” by NIH/NIDCR. The contributions from the AAO Foundation allowed me to persistently work toward the vision of understanding the scientific basis of temporomandibular disorders and devise novel regenerative therapies for treatment. Furthermore, I have been recently awarded a grant (Role: Principal Investigator) titled “Orthodontic Tooth Movement Using Different Customized Devices,” by the Charles J. Burstone Foundation to conduct clinical trial and understand the nature of bone modeling and remodeling using customized devices. Additionally, last year, two of my mentees (Dr. Eliane Dutra and Dr. Joy Chang) were awarded research grants by the AAO Foundation to understand the effects of loading and unloading of the Temporomandibular Joint and to accelerate the orthodontic tooth movement using novel therapeutics.

The AAO Foundation has a significant and impactful footprint in my career and academic progress and truly cares about the orthodontic community and consistently demonstrates it through its mission. I would like to show my appreciation to the Foundation for the faith and support they have showed in my research. I will always be grateful for their generosity, trust and most importantly, the commitment towards my research. I would like to wholeheartedly acknowledge the AAO Foundation for their generous support in advancing the field of orthodontics and would like to stand as the torchbearer in endorsing their uncompromised support to change lives of our patients by funding ideas that have translated into evidence-based treatment strategies.

Stay Up-To-Date

THE AAO FOUNDATION
www.aaofoundation.net

AAOF CRANIOFACIAL GROWTH LEGACY COLLECTION
www.aaoflegacycollection.org

ALSO FOLLOW US ON FACEBOOK AND TWITTER



Why I am Involved in the AAOF

CARLOS FLORES-MIR, DDS, DSC, FRCD(C)

[PCSO, AB] **Planning and Awards Review Committee (PARC)**



I have only huge gratitude words for the AAOF for the continuous support it has provided me and many other faculty members over the years.

I moved to Canada back in 2002 and was offered a full time academic position three years later (2015). During the initial five years of my young academic career I got two AAOF teaching fellowships that were paramount to jump-start my career. Nowadays, as Orthodontic Program Director, I witnessed the continuous AAOF support to my orthodontic faculty members and graduate students. Without that initial support it would have been a lot more challenging to be where I am now. I have been able to obtain several internal and national teaching awards based on that initial support. In addition, directly and indirectly, the AAOF support has allowed myself with the help of countless research collaborators, produce five book chapters, more than 225 peer-reviewed publications, north of 50 international presentations and supervision of five PhD and 15 MSc students. It is simply amazing how a little help can have such a wonderful impact. A huge thanks to countless anonymous donors that have provided us with such wonderful opportunities!

During the last five years I have become involved more and more with the AAOF and AAO to give, at least partially, everything I got from them. Currently I am in my second term at the AAOF PARC committee. I look forward every end of the year to meet and discuss with my peer committee members how to allocate the generous amount of money the AAOF gives us so that we can maximize the potential return. The level of professionalism and camaraderie I witness is outstanding.

I have been a member of the AAO Clinical Practice Guidelines Literature Review Committee and I am currently a member of the AAO Sleep Apnea Task Force on Consensus Conference and the 2021 AAO Annual Session Planning Committee. I am committed to whatever future opportunity the AAOF and AAO put in front of me. Give to others is the basis of life. The more we give the more we collectively reap the benefits.

So in summary, the AAOF awards have a huge multiplying effect. For every dollar invested the return has been amazing. The investment has been really productive in both educational and research outputs. Keep supporting all of us as we will give back tenfold!

CHRIS BENTSON

[Bentson Cople & Associates, LLC, NC] **AAOF Public Director**



It is an honor and privilege to have been selected to serve as an industry board member for the AAOF. I look forward to serving and furthering the efforts to fund orthodontic research that has been the Foundation's cornerstone for over

thirty years. My career over the last twenty-eight years has focused on the business aspects of running a successful orthodontic practice. I hope to offer that business perspective as a contribution as the foundation completes a new strategic plan and looks to the future.

The work of the AAO Foundation is broad and offers benefits to all members in the specialty. The research that is funded by the foundation over many years is significant and the impact for faculty, residents, and educators has been far reaching. As the Foundation looks to the future and considers the changing landscape that is occurring in dentistry, it will be necessary to continue to fund new research so that the specialty continues to progress.

The stated goal of the foundation is to continue to support faculty, residents, research and education in a manner to assure positive outcomes for the patients whom orthodontic specialists have the honor to serve. During my tenure on the board, I hope to be able to reach out not only to doctors and residents, but also to company owners that serve the specialty in an effort to either educate them about the Foundation and the importance of investing in the AAOF for the first time or to continue to grow previous investments in the Foundation's work.

It is truly an honor to work alongside the other board members and volunteers that are working to continue the legacy of the AAOF. I care deeply about the success of the specialty for the generations to come and believe that the work of the AAOF is a necessary pillar to help ensure success.

“Professional Courtesy/Grateful Patient” Method – A Win, Win Situation

EDWARD STAN KEY, DDS, MS

[SWSO, TX]



As the old cliché says, “time flies.” In 1994, I thought it would be good to pledge a case for the future to the AAOF. The practice of orthodontics had provided me a means for a rewarding career and to be able to provide a nice income to support my family. When I looked up it was 2016 and to my surprise I received word that I had reached Regent level in giving. How did this happen?

I decided a long time ago to use the grateful patient/professional courtesy method of contributing to the AAOF. Having a small volume rural practice, I had the luxury of being the only orthodontic specialist in the area. I had great relationships with all the local physicians. When they came to me to treat their family members I would simply tell them how the AAOF is a research foundation, how they might make a

contribution to the AAOF in appreciation for the orthodontic treatment of their loved ones, perhaps receiving a tax deduction, and I would get the credit for their contribution. A win, win situation.

Over the last 15 years I have been doing this, the grateful patient contributions have accumulated to over the \$25,000 level. This method of giving to the AAOF has been stress free and as I said in the beginning, it was a total surprise when I received the Regent level award. Achieving the Regent level in contributions has given me a real sense of pride and accomplishment. I must conclude by saying that I am, in return, grateful to my professional friends that helped me reach this Regent level of contributions with the AAOF.

See page 18 for the Professional Courtesy Pledge Form.

AAOF Craniofacial Growth Legacy Collections Project

With AAOF support, nine of the eleven known collections of longitudinal craniofacial growth records in the United States and Canada have joined together to create a website (www.aaoflegacycollection.org) and its underlying numerical database. Our purpose is to make representative materials from the participating collections available for viewing and further investigation by clinicians, craniofacial investigators, students of human growth, and interested members of the public. These collections represent the work of hundreds of investigators. They have been gathered, cataloged, and studied over a period of more than seventy-five years. The materials they contain are literally irreplaceable. Each of the collections is independent from the others and has

pursued its own sampling and data collection strategies. Taken together, these different and complementary strategies have produced a rich longitudinal record of craniofacial development among children who did not receive orthodontic treatment. Available documentation of the growth process in the several collections includes skull x-ray images of various sorts, hand-wrist films, dental radiographs, facial photographs, and study casts as well as written records on the physical and educational development of children of varied ethnicities and growth patterns.

Please donate to the AAO Foundation to help support this valuable resource.

My AAO Foundation

“I have been supported by the AAOF to conduct the pioneering studies on practice marketing and also the biological nature of tooth movement. Data from these first-ever studies have founded the basis of modern orthodontic marketing along with the development of devices for accelerated tooth movement. Arguably, AAOF is our most significant security for the future of the orthodontic specialty.”

– Orhan Tuncay (MASO/PA), Gerald D. Timmons Professor, Department of Orthodontics, Temple University Kornberg school of Dentistry. AAOF Award Recipient, Planning and Awards Review Committee (PARC), AAOF Board of Directors, Regent and Keystone Society

2017 AAOF Board of Directors

The AAO Foundation, the charitable arm of the American Association of Orthodontists, is incorporated as a 501 (c) (3) not-for-profit corporation in the State of Missouri. The Board of Directors consists of eight Directors elected by the eight AAO Constituent Societies; the Chairs of the National Endowment Campaign, the National Vanguard Society and the National Planned Giving (if they are not otherwise already serving on the Board); up to three representatives of the public; one current graduate orthodontic resident, one Trustee (with that person to be determined by the AAO Board of Trustees), and the Executive Director of the AAO, designated as the AAOF Secretary-Treasurer, who serves without vote.

The Board meets twice annually and is the managing body of the Foundation, vested with the authority to conduct all business of the organization, subject to the laws of the State of Missouri. The Board has four standing committees and one advisory committee; i.e., the Finance and Investment Committee, the Budget/Audit Committee, the Gift Acceptance Committee, the Planning and Awards Review Committee (PARC) and the Planned Giving Committee.



Left/Right First Row: Lili Horton (PCSO/IL Incoming Director), Jackie Bode (Incoming AAOF Executive Director), Mark Rashidi (PCSO/CA & National Vanguard Society Chair), Fred Garrett (SWSO/TX & National Endowment Campaign Chair), Cassy B. Wiggins (RMSO/CO Director), and Mark Berkman (GLAO/MI Director)

Left/Right Second Row: Chris Pucio (Public Director), Lynne Thomas Gordon (AAOF Secretary-Treasurer & AAO Executive Director), Orhan C. Tuncay (MASO//PA Director), Norman Nagel (PCSO/CA & AAO Ex-Officio), Terrie T. Yoshikane (PCSO/CA Director), Laura Iwasaki (MSO/MO & Planning and Awards Review Committee Chair), K. Alexandra Pischke Thomas (GLAO/MI & Resident Director), Jeffrey Genecov (SWSO/TX Director), Chris Bentson (Public Director), and Cheryl Young (AAOF Executive Secretary)

Left/Right Third Row: Cassandra Scales (AAO Director of Finance & Administration), David J. Angus (NESO/VT & AAOF President), Wanda L. Claro (SAO/TN Incoming Director), Ross L. Crist (MSO/SD Director & President-Elect), Eric R. Nease (SAO/SC Director & PARC Board Liaison), Myron D. Guymon (RMSO/UT Incoming AAO Ex-Officio), and Robert W. Hazel (AAOF Executive Vice President)

Not pictured: Robert James Bray (MASO/NJ & National Planned Giving Chair)

2017-2018 AAOF BOARD OF DIRECTORS

David Angus, DMD [NESO]

President and Chair, Finance and Investment Committee

Ross L. Crist, DDS, MA, MS [MSO]

President-Elect

Chris Bentson [Public]

Mark E. Berkman, DDS, MS [GLAO]

Robert James Bray, DDS, MS [MASO]

National Planned Giving Chair

Fred A. Garrett, DDS MS [SWSO]

National Campaign Chair

Jeffrey S. Genecov, DDS, MSD [SWSO]

Lynne Thomas Gordon

Secretary-Treasurer, AAO Ex-Officio

Ryan Moynihan [Public]

Norman Nagel, DDS, MS [PCSO]

AAO Ex-Officio

Eric R. Nease, DDS, MDS [SAO]

PARC Board Liaison

K. Alexandra Pischke Thomas, DMD, MS [GLAO]

Resident Director

Chris Pucio [Public]

Mark Rashidi, DDS [PCSO]

National Vanguard Society Chair

Orhan C. Tuncay, DMD [MASO]

Cassy B. Wiggins, DMD, MS [RMSO]

Terrie T. Yoshikane, DDS, MS [PCSO]

AAOF STAFF

Robert W. Hazel, MA, CAE, CFRE

Executive Vice President

rhazel@aaortho.org

314.993.1700, ext. 546

Cheryl Young, BS

Executive Secretary

cyoung@aaortho.org

AAO Foundation Statement of Financial Position

July 31, 2017 and 2016

	2017				2016
	Unrestricted	Temporarily Restricted	Permanently Restricted	TOTAL	TOTAL
Assets:					
Cash and Equivalents	\$ 623,343	\$ -	\$ -	\$ 623,343	\$ 183,341
Accounts and Interest Receivable	55,615	-	-	55,615	33,598
Due from (to) Legacy Fund	59,699	(59,699)	-	-	-
Promises to Give (Net of Allowance)	-	3,323,271	1,662,535	4,985,806	5,238,216
Investments	3,243,387	4,116,931	21,302,131	28,662,449	26,716,556
Other Assets	10,133	-	-	10,133	23,092
Total Assets	3,992,177	7,380,503	22,964,666	34,337,346	32,194,803
Liabilities:					
Accounts Payable & Accrued Expenses	290,316	-	-	290,316	179,648
Awards Payable	402,757	-	-	402,757	614,469
Net Assets					
Unrestricted	3,299,104	-	-	3,299,104	2,992,837
Temporarily Restricted	-	7,380,503	-	7,380,503	5,434,192
Permanently Restricted	-	-	22,964,666	22,964,666	22,973,657
Total Liabilities and Net Assets	\$ 3,992,177	\$ 7,380,503	\$ 22,964,666	\$ 34,337,346	\$ 32,194,803

AAO Foundation Portfolio Activity

Market Value at July 31, 2016 **\$ 26,827,471**

Plus:

Stock Contributions	49,405
Reinvested Earnings	531,088
Gain on Sale of Investments	72,050

Change in Accrued Interest	(13,542)
Change in Market Value	2,242,414

Less:

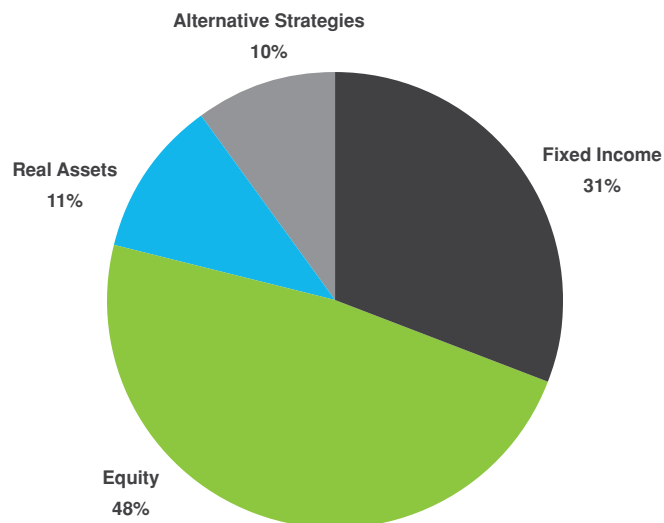
Fees	(80,012)
Operating Transfer	(437,600)

Market Value at July 31, 2017 **\$ 29,191,273**

ASSET ALLOCATION

Fixed Income	8,979,128
Equity	14,007,128
Real Assets	3,219,907
Alternative Strategies	2,985,109
Market Value at July 31, 2016	\$ 29,191,273

Asset Allocation



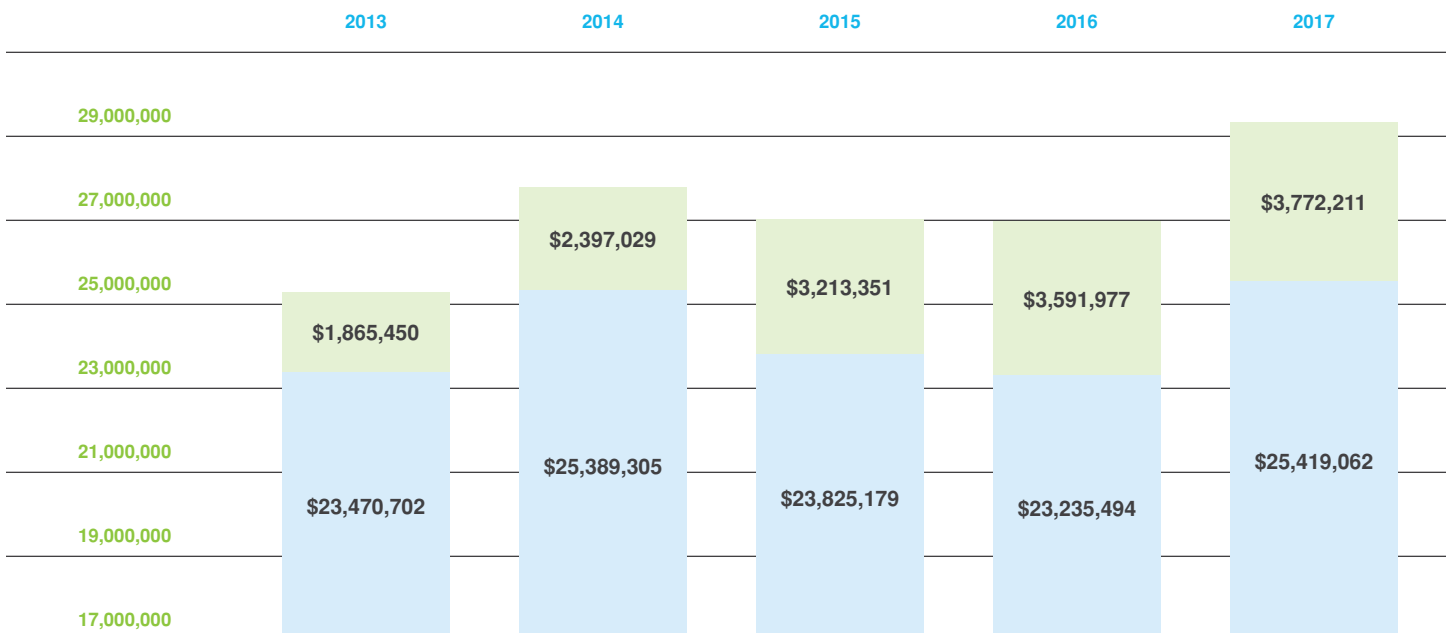
AAO Foundation Statement of Activities

July 31, 2017 & 2016

	2017				2016
	Unrestricted	Temporarily Restricted	Permanently Restricted	TOTAL	TOTAL
Revenues, Gains and Other Support:					
Contributions and Bequests	\$ -	\$ 838,410	\$ 98,253	\$ 936,663	\$ 1,082,896
Special Events (net of expenses)	(19,604)	-	-	(19,604)	(3,793)
In Kind and Other Income	29,101	-	-	29,101	33,701
Net Assets Released from Restrictions	1,331,065	(1,331,065)	-	-	-
Total Revenues, Gains and Other Support	1,340,562	(492,655)	98,253	946,160	1,112,804
Expenses:					
Program Services	808,417	-	-	808,417	983,083
Management & General	275,744	-	-	275,744	336,114
Fundraising Expenses	285,311	-	-	285,311	274,066
Bad Debt Expense	-	71,409	107,245	178,654	256,522
Total Expenses	1,369,472	71,409	107,245	1,548,126	1,849,785
Increase (Decrease) In Net Asset before Investment Income	(28,910)	(564,064)	(8,992)	(601,966)	(736,981)
Interest and Dividends	61,977	469,111	-	531,088	783,934
Net Realized & Unrealized Losses on Investments	273,197	2,041,266	-	2,314,463	(572,589)
Increase (Decrease) in Net Assets	\$ 306,264	\$ 1,946,313	\$ (8,992)	\$ 2,243,585	\$ (525,636)

AAO Foundation 5 Year Investment Growth

■ Endowment | ■ Operations



[AAOF NAMED AWARDS]

History of Named Awards

In early 1994, the AAO Foundation received a gift from the estate of the late Dr. Earl Shepard, thanks to the efforts of Dr. William Schwartz, an AAO member, and his brother, Mr. Robert Schwartz, members of the family and co-executors of Dr. Shepard's estate. The Foundation Board honored the family's request that there be established in perpetuity, the **Willie and Earl Shepard Memorial Fellowship Award**. The funds necessary for this include the bequest noted above, a gift received previously from the American Board of Orthodontics and a gift from Dr. Shepard's family so that the total exceeded \$125,000. In addition to the Shepard Fellowship, the Board determined that one more Fellowship Award and eight Biomedical Research Awards might also be named by having one or more persons pledging at the Regent level (\$25,000) or higher, combine their pledges to create an aggregate of a minimum of \$125,000. Drs. Eugene Blair, William DeKock, James Gjerset, T. M. Graber and George Kottemann combined their pledges and named the first Biomedical Research Award, **B. F. Dewel Memorial Research Award**.

More recently, the Board revised the policy as follows:

To name an award, pledge an aggregate of \$250,000 for the Biomedical Research Award (BRA), with a minimum of \$25,000 per person and with this \$250,000 being all new pledges, whether pledge increases, first-time pledges, or some combination.

In total, the following named awards have been established:

BIOMEDICAL RESEARCH AWARDS (BRA)

- B.F. Dewel Memorial Biomedical Research Award*
- Robert L. Boyd Biomedical Research Award
- Robert James Bray Biomedical Research Award
- Burstone-Indiana Biomechanics Award**
- Graber Family Biomedical Research and Teaching Award***
- Fred F. Schudy Memorial Research Award
- The Fred and Dianne Garrett Biomedical Research Award

Five naming opportunities available

ORTHODONTIC FACULTY DEVELOPMENT FELLOWSHIP AWARDS (OFDFA)

- Willie and Earl Shepard Fellowship Award*
- Robert E. Binder Teaching Fellowship Award
- Robert E. Gaylord Teaching Fellowship Award
- Anthony A. Gianelly Teaching Fellowship Award
- T.M. Graber Teaching Fellowship Award
- Michael Matlof Memorial Teaching Fellowship Award
- Robert M. Ricketts Sunflower Orthodontics Fellowship Award
- Subtelny, Baker, Eastman Teaching Fellowship Award
- Orhan C. Tuncay Teaching Fellowship Award
- Eugene E. West Memorial Fellowship Award
- Albert P. Westfall Memorial Teaching Fellowship Award
- James A. McNamara Orthodontic Faculty Fellowship Award

Closed

POSTDOCTORAL FELLOWSHIP AWARD (PFA)

- Martin "Bud" Schulman Postdoctoral Fellowship Award

Closed

CENTER AWARDS

- GAC International Corporate Center Award
- Ormco/"A" Company Corporate Center Award
- 3M Unitek Corporate Center Award
- Align Technology, Inc. Corporate Center Award
- American Orthodontics Corporate Center Award
- T.P. Orthodontics Corporate Center Award

Closed

The AAO Foundation Board encourages interested individuals to contact Mr. Robert Hazel, Foundation Executive Vice President, at 800-424-2841, ext. 546, for further information.

*Designation given to the most meritorious proposal within each Award Category

**Successful applicant of the award each year designated as a Burstone Fellow in Biomechanics

***A preference for Junior Faculty

At the August 1999 meeting of the AAO Foundation Board of Directors, the directors determined that the number of Teaching Fellowship Named Awards and Biomedical Research Named Awards would be increased from two and six, respectively, to a maximum of twelve each.

[AWARDS PROGRAM]

The AAOF has defined seven Award Program priority areas (biomedical research awards, orthodontic faculty development fellowship awards, center awards, postdoctoral fellowship awards, educational innovation awards, program awards, and research aid awards) designed to benefit the specialty of orthodontics, its practitioners and the patients it serves.

2017 Awards Program

At the February Board Meeting, the Board of Directors approved the following nine Biomedical Research Awards, twelve Orthodontic Faculty Development Fellowship Awards, one Postdoctoral Fellowship Award and eight Research Aid Awards as follows:

BIOMEDICAL RESEARCH AWARD (BRA)

- **Sumit Yadav**
University of Connecticut Health Center
B. F. Dewel Memorial Research Award*
- **Veerasathpurush Allareddy**
University of Iowa
- **Phimon Atsawasuan**
University of Illinois at Chicago
- **Giseon Heo**
University of Alberta
Robert L. Boyd Biomedical Research Award
- **Yan Jing**
Texas A&M HSC College of Dentistry
Burstone-Indiana Biomechanics Award***
- **F. Kurtis Kasper**
The University of Texas HSC at Houston
The Fred and Dianne Garrett Biomedical Research Award
- **Min Kyeong Lee**
Children's Hospital Los Angeles
- **Noriaki Ono**
University of Michigan
Fred F. Schudy Memorial Research Award
- **Benjamin Pliska**
University of British Columbia

ORTHODONTIC FACULTY DEVELOPMENT FELLOWSHIP AWARD (OFDFA)

- **Jin Hee Kwak**
University of California at Los Angeles
Willie and Earl Shepard Fellowship Award**
- **Ayman Al Dayeh**
University of Tennessee HSC
T. M. Graber Teaching Fellowship Award
- **Iacopo Cioffi**
University of Toronto
Robert M. Ricketts Sunflower Orthodontics Fellowship Award
- **Eliane Dutra**
University of Connecticut Health Center
Orhan C. Tuncay Teaching Fellowship Award
- **Vesna-Lea Ferrer**
University of Missouri at Kansas City
Michael Matlof Memorial Teaching Fellowship Award
- **Tate Jackson**
University of North Carolina at Chapel Hill
Eugene E. West Memorial Fellowship Award
- **Katie Julien**
Texas A&M HSC College of Dentistry
Robert E. Gaylord Teaching Fellowship Award
- **Ghada Nimeri**
Marquette University School of Dentistry
Albert P. Westfall Memorial Teaching Fellowship Award
- **Clarice Nishio**
Université de Montréal
Subtelny, Baker, Eastman Teaching Fellowship Award
- **Goli Parsi**
Boston University
Anthony A. Gianelly Teaching Fellowship Award
- **Shankar Rengasamy Venugopalan**
University of Missouri at Kansas City
Robert E. Binder Teaching Fellowship Award
- **Richard Christian Solem**
University of California at San Francisco
James A. McNamara Orthodontic Faculty Fellowship Award

*The Dewel Award is given to the most meritorious Biomedical Research Award

**The Shepard Award designation is given annually to the most meritorious Orthodontic Faculty Development Fellowship Award

***The Burstone-Indiana Award is given to the successful applicant of the award each year and designated as a Burstone Fellow in Biomechanics

POSTDOCTORAL FELLOWSHIP AWARD (PFA)

▸ **Kyungsup Shin**

University of Iowa

Martin “Bud” Schulman Postdoctoral Fellowship Award

RESEARCH AID AWARD (RAA)

▸ **Sara Adabi**

University of California at San Francisco

▸ **Karim Allahdina**

St. Louis University

▸ **Joy Chang**

University of Connecticut Health Center

▸ **Maryam Elyasi**

University of Alberta

▸ **Ginny Ching-Yun Hsu**

New York University

▸ **Robert J. Lee**

University of California San Francisco

▸ **Xuanyu Lu**

University of Illinois at Chicago

▸ **Jennifer Yau**

University of the Pacific

AWARD WINNERS

Dr. Sumit Yadav

University of Connecticut Health Center

**BIOMEDICAL RESEARCH AWARD,
B.F. DEWEL MEMORIAL RESEARCH AWARD**

**PTH Mediated Regulation on the Chondrogenic
Lineage of the Mandibular Condylar Cartilage**

Biography



Dr. Yadav is an Assistant Professor in the Division of Orthodontics at University of Connecticut Health Center. He is a board certified orthodontist and currently acts as a research director for the orthodontic residents. He has published over 60 peer reviewed journal

papers. Currently, working with musculoskeletal biologist at UCONN Health Center, he is expanding his research arena and has been devising novel therapeutic strategies for the treatment of degenerative diseases of the TMJ.

Project Synopsis

Temporomandibular joint disorders (TMJDs) affect over 15 million Americans and it is estimated that the United States spends billions of dollars each year on the treatment of TMJDs. Current therapies for TMJDs are palliative and focus on decreasing pain and improving the mobility of the joint. Our proposal addresses a gap in our knowledge as to whether Intermittent Parathyroid Hormone can be used for the treatment of degenerative diseases of the Mandibular Condylar Cartilage of the Temporomandibular Joint (TMJ). We therefore hypothesize that Intermittent Parathyroid Hormone has a chondroprotective effect on the MCC of the TMJ.

The aims of this research are to evaluate the anabolic effects of I-PTH on the MCC in an adult and age related degeneration mouse models.

Benefit to Orthodontic Education

The National Institute of Dental and Craniofacial Research reported that TMDs are the second most common musculoskeletal disease in the United States, with 5% to 12% of the population suffering from TMDs at any given time. The functional and psychological consequences of TMDs impair quality of life for affected individuals, making this group of disorders a leading cause of disability and a significant cost to the society. Currently there are no effective treatments for degenerative diseases in the MCC and total joint replacement becomes the only option. Accordingly, there is an unmet need for an effective approach to treat the degeneration of the MCC. Parathyroid Hormone plays a major role in the regulation of calcium and phosphate metabolism and is an FDA approved osteoanabolic drug therapy for the treatment of osteoporosis. However, the long-term effects of I-PTH on the MCC are yet unknown and whether I-PTH can be used to treat the degenerative diseases of the MCC is also unclear.

Importance of AAOF Funding

The AAOF Biomedical grant will provide me the opportunity to publish preliminary data, which will be essential to launch my career as a funded NIH clinical orthodontist scientist with a focus on basic science questions related to clinical issues in orthodontics.

Dr. Kyungsup Shin

University of Iowa

POSTDOCTORAL FELLOWSHIP AWARD, MARTIN "BUD" SCHULMAN POSTDOCTORAL FELLOWSHIP AWARD

Carbonated Apatite Coated Gene Activated Matrices for Enhanced Bone Tissue Regeneration

Biography



Dr. Kyungsup Shin is an Assistant Professor in the Department of Orthodontics at the University of Iowa. Dr. Shin received a B.S. in Chemical Engineering from Yonsei University, an M.S. in Chemical Engineering from Korea Advanced Institute of Science and Technology,

a Ph.D. in Biomedical Engineering from the University of Michigan, a D.M.D. from Harvard School of Dental Medicine, and an M.S. in Orthodontics and certificate in Orthodontics from the University of Iowa. He became a Diplomate of the American Board of Orthodontics in 2016. Dr. Shin's areas of research include biomaterials and biomimetics for tissue engineering, craniofacial anomalies, cleft lip and palate, and temporomandibular joint disorders.

Project Description

National costs for the diagnosis and treatment of musculoskeletal disorders and diseases exceeds \$180 billion annually. These treatments include the need for bone grafts, the demand for which is expected to increase dramatically due to increasing life expectancy. Unfortunately, bone autografts have the disadvantages of excessive surgical burden and morbidity, whilst allografts and xenografts run the risk of transmission of infection, immune rejection, and being inefficient at osteoinduction.

As an alternative and promising approach to bone grafting, Dr. Shin proposes the use of novel gene-activated matrices (GAMs) capable of non-viral-mediated gene delivery to enhance bone regeneration. Dr. Shin hypothesizes that GAMs incorporated with bone-like carbonated apatite can be formulated to perform sequential delivery of genes encoding growth factors. Objectives of his proposed research project are to determine enhanced osteogenic differentiation of mesenchymal stem cells *in vitro*, and to determine improved bone tissue regeneration at calvarial defect sites of a rodent animal model *in vivo*.

Benefit to Orthodontic Education

The knowledge resulting from his project could potentially be applied across a range of hard tissue regeneration applications including cases of craniofacial anomalies, dentofacial surgery, dentoalveolar bone defects, and condylar degeneration. The need for hard tissue regeneration in these applications is unmet and striking.

Importance of AAOF Funding

The generous funding by the AAOF is pivotal to his research investigations and his growth as an independent research scientist and orthodontic educator.

Dr. Jin Hee Kwak

University of California, Los Angeles

ORTHODONTIC FACULTY DEVELOPMENT FELLOWSHIP AWARD, WILLIE AND EARL SHEPARD FELLOWSHIP AWARD

Patient-Oriented Craniofacial Research

Biography



Jin Hee Kwak, D.D.S., M.S., is an Assistant Professor and the Clinic Director of the Section of Orthodontics at the UCLA School of Dentistry. Dr. Kwak received her dental degree in 2009 from Yonsei University in Seoul, South Korea, her orthodontics certificate in 2013 from

UCLA, and her ABO certification in 2014. In addition to her clinical training in orthodontics, Dr. Kwak has immersed herself extensively in the field of translational skeletal regenerative research since 2009 at the Dental & Craniofacial Research Institute and the Orthopaedic Research Center at UCLA.

Project Description

The OFDFA funding will support the continued development of Dr. Kwak's academic career as a full-time orthodontic faculty at the UCLA School of Dentistry. The award proposal outlines her development plans in education, research, teaching, and clinical aspects. As a supplement to the award proposal, the specific aims of Dr. Kwak's research for the funding period are as follows:

1. Investigate the effects and stability of mini-implant assisted rapid palatal expander (MARPE) based treatment and craniofacial deformity patient treatment.
2. Optimize the dosage and formulation of NELL-1 as a systemic therapy in mice.
3. Investigate the effects of an optimized systemic NELL-1 therapy in mice in space (study in collaboration with NASA and CASIS).

continued...

AWARD WINNERS

Use of Funds

The entire funding amount of \$20,000.00 will be used as salary or stipend supplement for Dr. Kwak. She will leverage funding from other sources to support the proposed educational, research, teaching, and clinical skills development plans.

Contribution to Orthodontic Education

The funding will support Dr. Kwak’s commitment to a career in academics. Her extensive experience, strong mentorship circle, and high impact topics in research will (a) aid in enhancing the quality of borderline-surgical or surgical orthodontic patient care, (b) expand bone biological knowledge, and (c) support research training for post-graduate orthodontic education requiring an M.S. thesis. In addition, Dr. Kwak will demonstrate leadership by example and lead post-graduate clinical courses towards establishing board-quality orthodontic knowledge and skills. As such, she will place great emphasis on residents’ achieving ABO certification.

Significance of the Foundation to the Project

The OFDFA award is prestigious in that, as an award from the Foundation, it signifies support from the orthodontics community in the development of its own faculty. In fact, the AAOF award funded one of the initial studies of Dr. Kang Ting, Dr. Kwak’s principal advisor, 16 years ago. That award established the grounds to his success in bone regeneration research and his academic career in orthodontics. Dr. Kwak aspires to follow her mentor’s steps and receive support from the AAOF throughout her development as a full-time orthodontic faculty. In appreciation of the loyalty and friendship established herein, she hopes ultimately to become a part of the AAO and the Foundation support group to continuously promote high-level education and research in the field of orthodontics.

Dr. Joy Chang

University of Connecticut Health Center

RESEARCH AID AWARD

The Effects of Sustained Release of RANKL on Orthodontic Tooth Movement

Biography



Dr. Chang is a second-year orthodontic resident at University of Connecticut Health Center. She completed her dental school training at the University of California, San Francisco. Prior to her dental education, she completed her B.S. in Chemical and

Biomolecular Engineering at Johns Hopkins University. She had also previously completed a post-baccalaureate

Intramural Research Training Award program at the National Institutes of Health. Dr. Chang is the 2016 recipient of the Northeastern Society of Orthodontists Resident Research Award. She is passionate about translational research, and wishes to pursue a career as a clinician-scientist in the future.

Project Synopsis

Orthodontic tooth movement (OTM) typically requires 18-36 months of treatment. The duration of orthodontic treatment often leads to detrimental outcomes such as white spot lesions, caries, root resorption, or patient burnout. Various methods are currently employed to accelerate orthodontic treatment, including minimally invasive techniques such as vibration and laser, or invasive techniques like corticotomy and corticision. Minimally invasive techniques are not shown to be clinically effective in accelerating OTM. Invasive techniques induce regional accelerated phenomenon (RAP), which accelerates OTM for a few weeks, after which the rate of OTM declines. Due to the transient effects of accelerated OTM from invasive techniques, the surgical insult often needs to be repeated throughout treatment, resulting in discomfort and increased cost to the patient. There are currently no lasting and effective strategies to shorten the treatment time. Accordingly, there is an unmet need for a biologically and clinically effective approach to shorten treatment time. Our project addresses this unmet need by employing RANKL injectable formulations to provide an optimal dose while minimizing side effects. We hypothesize that a sustained and optimal dose of exogenous RANKL presentation through injectable particulate formulations will accelerate bone modeling and OTM as compared to control treatments without the factor. Our project will benefit orthodontic education by elucidating mechanisms for accelerating OTM, potentially contributing to a product which could clinically shorten orthodontic treatment time in the future.

Importance of AAOF Funding

The AAOF RAA is essential to this project by assisting in the funding and support, especially in conducting the costly animal studies. The AAOF is also instrumental in helping me embark on my career as a clinician-scientist in academia by providing the experience needed to become an independent investigator.

The 2018 Awards Program

The Directors approved the following for the 2018 Awards Program:

Two new Calls for Proposals and added funding opportunity:

- Barriers/Access to Care and Business/Practice of Orthodontics within the Biomedical Research Award, Center Award and Research Aid Award funding categories
- Funding also available for senior faculty through the Biomedical Research Award

Over the next two years, the Foundation will support a new program called the Rapid Assessment of Evidence, or RAE:

- This collaboration research effort will determine if claims made by orthodontic vendors regarding their products have validity

JUNIOR FACULTY

- Orthodontic Faculty Development Fellowship Award (OFDFA)
 - Maximum of \$20,000 for any one OFDFA
 - One-year option only
 - Two proposals per year per program
- Postdoctoral Fellowship Award (PFA)
 - Maximum of \$50,000 per year for a maximum of two-three years
 - One proposal per year per program

MID-CAREER/SENIOR FACULTY

- Biomedical Research Award (BRA)
 - Maximum of \$30,000 for one year
- Center Award (CA)
 - Maximum of \$25,000 per year for a maximum of three years

RESEARCH AID AWARD

- Maximum of \$5,000 for one year

The number of awards within each category will be determined by the number and quality of proposals.

Applicants and all required accompanying materials were due at the St Louis office no later than 5:00 p.m. St Louis time (CST) on Friday, December 15, 2017 in order to be considered for funding in 2018. As this is a firm deadline, board policy calls for any proposals received after that time, or any incomplete proposals, to be returned without comment.

Funding Outcomes

The AAOF publishes Final Reports from its 430 funded projects.

The link for more information is: www.aaofoundation.net

- Awards Program (top, horizontal tabs)

AAOF Grants Workshop Presented at the 2018 Annual Session

Since its inception in 1994, the American Association of Orthodontists Foundation (AAOF) has provided over \$11.5 million in research and faculty development funding. This has resulted in the retention and success of numerous faculty with over 75% of awardees remaining in academics five years after funding, 31 fundees serving as Department Chairs or Program Directors, many novel discoveries in orthodontics, and the maturation of the AAO Foundation Craniofacial Growth Legacy Collection Project (www.aaoflegacycollection.org). To build on this momentum, the AAOF remains committed to supporting orthodontic faculty in undertaking exceptional research and faculty development activities through high caliber applications to ensure their immediate and long-term success.

The purpose of this presentation is to provide applicants, chairs and mentors with insights on the application and review process that will enhance the chances of success in AAOF funding. The longer-term goal of this endeavor is to help faculty launch and sustain successful academic careers, contribute to literature, and accelerate discovery and improve education in orthodontics.

LEARNING OBJECTIVES

Provide an understanding of:

- Award categories, requirements and deadlines
- How to compile and submit a high caliber, innovative and complete application
- Roles of applicants, collaborators and mentors in compiling a strong application
- Review process, criteria and funding decisions

When visiting the 2018 Annual Session in Washington DC, plan to attend the AAOF sponsored workshop, "The 2019 AAOF Awards: What's New and How to Submit a Successful AAOF Application." This workshop is scheduled on Saturday, May 5, 2018 from 11:15 a.m. until 1:15 p.m. at the Convention Center, Room 208. As seating is limited, email Cheryl Young, cyoung@aaortho.org if you would like to attend.

JARABAK AWARD

Annually, the AAOF Board selects the recipient(s) of the Jarabak Award from nominations received from AAO Constituent Societies. Nominations are requested no later than February 1 of the year preceding the year, i.e., nominations for the 2019 Jarabak Award are to be received by the AAOF by February 1, 2018. In years divisible by three (e.g., 2019) the Jarabak Award is given to citizens of countries other than the United States or Canada.

Dr. Brent E. Larson



Brent E. Larson, DDS, MS, will receive the Jarabak Award at the 2018 AAO Annual Session Excellence Luncheon in Washington, D.C. He is the orthodontic division director and associate professor of orthodontics at the University of Minnesota School of Dentistry, is

on the AAO Board of Trustees and has an orthodontic practice in Rochester. He will be the 2019 AAO President.

AAOF BLAIR AWARD

The Eugene and Pauline Blair American Association of Orthodontists Foundation Distinguished Service Award will be presented on periodic, not necessarily annual basis, to a person, group of persons or an organization who, in the judgment of the members of the Board of Directors of the American Association of Orthodontists Foundation, has/ have made exceptional contributions to the furtherance of the mission and goals of the Foundation. Nominations may be made by any current or former member of the Board of Directors of the Foundation.

Robert W. Hazel



Robert W. Hazel, MA, CAE, CFRE (FRIEND/MO) was selected to receive the Eugene and Pauline Blair Distinguished Service Award, the Foundation's highest award for meritorious service at the 2018 AAO Annual Session in Washington, D.C. Mr. Hazel has been the

Executive Vice President of the AAO Foundation for 25 years and has planned to retire at the end of May 2018. He has been instrumental in directing the Foundation's successful generation of campaign funding and helped establish the Awards Program, a model for other similar organizations.

JARABAK AWARD RECIPIENTS

- 2018 Dr. Brent E. Larson
- 2017 Dr. Robert L. Vanarsdall, Jr.*
- 2016 Dr. Kevin O'Brien
- 2015 Dr. Eustaquio A. Araujo and Dr. Vincent G. Kokich*
- 2014 Dr. Walter C. Sandusky, Jr. (*Deceased*)
- 2013 Dr. Roberto D. Justus
- 2012 Dr. Samir Bishara*
- 2011 Dr. Rolf Behrents
- 2010 Dr. Takayuki Kuroda
- 2009 Dr. Anthony A. Gianelly (*Deceased*)
- 2008 Dr. John S. Casko
- 2007 Dr. Bjorn U. Zachrisson
- 2006 Dr. Lysle E. Johnston, Jr. and Dr. Ronald H. Roth*
- 2005 Dr. Jagdish M. Chadha
- 2004 Dr. James P. Moss (*Deceased*)
- 2003 Dr. Harold T. Perry, Jr. (*Deceased*) and Dr. W. Eugene Roberts
- 2002 Dr. James L. Vaden
- 2001 Dr. Athanasios Athanasiou
- 2000 Dr. James J. Baldwin and Dr. William R. Proffit
- 1999 Dr. Alton W. Moore (*Deceased*)
- 1998 Dr. Frans P.G.M. van der Linden
- 1997 Dr. A. Howard Sather
- 1996 Dr. S. Eugene Coben (*Deceased*)
- 1995 Dr. Birte Melsen
- 1994 Dr. T. M. Graber (*Deceased*)
- 1993 Dr. J. Daniel Subtelny (*Deceased*) and Dr. James E. McIver*
- 1992 Dr. Arne Bjork (*Deceased*)
- 1991 Dr. George Andreasen* and Dr. Harry Dougherty (*Deceased*)
- 1990 Dr. Birgit Thilander
- 1989 Dr. Faustin N. Weber (*Deceased*)
- 1988 Dr. Walter Jack Tulley (*Deceased*)
- 1987 Dr. Charles H. Smith (*Deceased*)
- 1986 Dr. Anders Lundstrom (*Deceased*)
- 1985 Dr. Sakae Keith Tanaka
- 1984 Dr. Fujio Miura
- 1983 Dr. Samuel Weinstein (*Deceased*)

AAOF BLAIR AWARD RECIPIENTS

- 2018 Mr. Robert W. Hazel (FRIEND/MO)
- 2017 Dr. Robert James Bray (MASO/NJ)
- 2016 Dr. Raymond George (NESO/RI) and Dr. Terry Pracht (GLAO/OH)
- 2015 Dr. Ron Redmond (PCSO/CA)
- 2014 Dr. Terry L. Duncan* (SWSO/KS)
- 2013 Dr. Robert L. Boyd (PCSO/CA)
- 2012 Dr. Fred A. Garrett (SWSO/TX)
- 2011 Dr. James E. Gjerset (MSO/ND)
- 2010 Dr. John K. Pershing, Jr. (MSO/NE)
- 2009 Dr. Grady L. Price (SAO/AL)
- 2008 Dr. Robert B. Morrison (SWSO/KS)
- 2007 Dr. Rolf G. Behrents (MSO/MO)
- 2006 Dr. Eugene S. Blair (MSO/IL)

*Posthumously

JACOB A. SALZMANN LECTURE

Annually the AAOF Board determines the Salzmann Lecturer from the nomination(s) received by the individual who will serve as AAO President for that year's AAO Annual Session. The AAO Foundation President introduces the Salzmann Lecturer.

JACOB A. SALZMANN LECTURERS

2019	Dr. Hugo De Clerck
2017	Dr. Eladio DeLeon
2017	Dr. Peter Greco
2016	Dr. Lawrence F. Andrews
2015	Dr. Karin Vargervik
2014	Dr. R. G. "Wick" Alexander
2013	Dr. Sunil Kapila
2012	Dr. Sheldon Baumrind (<i>Deceased</i>)
2011	Dr. Tiziano Baccetti (<i>Deceased</i>)
2010	Dr. Stephanos Kyrkanides
2009	Dr. Anthony A. Gianelly (<i>Deceased</i>)
2008	Dr. W. Eugene Roberts
2007	Dr. Peter Ngan
2006	Dr. David L. Turpin
2005	Dr. Katherine W. L. Vig
2004	Dr. James L. Vaden
2003	Dr. P. Lionel Sadowsky
2002	Dr. Robert M. Little
2001	Dr. David M. Sarver
2000	Dr. Robert L. Vanarsdall, Jr. (<i>Deceased</i>)
1999	Dr. Donald R. Joondeph
1998	Dr. Lysle E. Johnston, Jr.
1997	Dr. Lennart Wieslander (<i>Deceased</i>)
1996	Dr. Vincent G. Kokich (<i>Deceased</i>)
1995	Dr. Per Rygh (<i>Deceased</i>)
1994	Dr. James A. McNamara
1993	Dr. Sten Linder-Aronson
1993	Dr. Donald G. Woodside (<i>Deceased</i>)
1992	Dr. Rolf Behrents
1991	Dr. William R. Proffit
1990	Dr. Jean-Pierre Joho
1989	Dr. Robert E. Moyers (<i>Deceased</i>)
1988	Dr. T. M. Graber (<i>Deceased</i>)
1987	Dr. Arthur A. Dugoni
1986	Dr. Bjorn U. Zachrisson

Planning and Awards Review Committee (PARC)

While keeping the ultimate fiduciary responsibility of the Awards Program, the Foundation Board has delegated to the Planning and Awards Review Committee (PARC) the responsibility of reviewing the various applications and recommending which are to be funded, as well as making recommendations about any alterations in the Foundation's Awards Program.

PARC is composed of eight voting members and one nonvoting member: Voting members of PARC are selected by the AAOF Board of Directors (BOD) from recommendations originating from the AAO Board of Trustees (BOT) (through both the AAO COE and AAO COSA), PARC, and from the AAOF BOD itself. Individuals recommended by either council and nominated by the AAO BOT need not be members of either council. Typically, PARC members serve a maximum of two three-year terms. The Chair and Vice Chair of PARC are both determined by the AAOF BOD. The nonvoting member of PARC, who is designated the AAOF Board Liaison to PARC, is selected by the AAOF BOD from among Foundation Directors.

PARC MEMBERSHIP 2017-2018

• Laura Iwasaki, Chair	<i>MSO/MO</i>
• Sarandeep S. Huja, Vice Chair	<i>SAO/KY</i>
• Peter Buschang	<i>SWSO/TX</i>
• Carlos Flores-Mir	<i>PCSO/AB</i>
• Sylvia A. Frazier-Bowers	<i>SAO/NC</i>
• Juan Martin Palomo	<i>GLAO/OH</i>
• Kang (Eric) Ting	<i>PCSO/CA</i>
• Sunil Wadhwa	<i>NESO/NY</i>
• Eric Nease, Board Liaison	<i>SAO/SC</i>



Members of the Planning and Awards review Committee (PARC) and staff at the January 2018 Meeting are shown L/R First Row: Peter Buschang (*SWSO/TX*); Sarandeep Huja (*SAO/SC*) Vice Chair; Sunil Wadhwa (*NESO/NY*); Alexandra Pischke Thomas (*Student/MI*) Board Director and Silent Observer; Cheryl Young (*AAOF Staff Secretary*); Laura Iwasaki (*MSO/MO*) Chair. L/R Second Row: Carlos Flores-Mir (*PCSO/AB*); Sylvia Frazier-Bowers (*SAO/NC*); J. Martin Palomo (*GLAO/OH*); Eric Nease (*SAO/SC*) Board Liaison; Mark Rashidi (*PCSO/CA*) Board Director and Silent Observer and Eric Ting (*PCSO/CA*). Not shown is Robert Hazel, *AAOF EVP*.

Amending the Awards Program:

The AAOF Board of Directors has spent a great deal of time and energy establishing an Awards Program which is in the best interest of the specialty, its members, and the patients served. Even so, the Board welcomes the suggestions of individual AAO members, the AAO Board of Trustees, the AAO House of Delegates, and others regarding its Awards process.

All such suggestions (in writing, please) will be referred to PARC for their consideration and recommendations, and the AAOF Board of Directors, as the body with the ultimate fiduciary responsibility will make the final determination regarding any and all suggestions.

Goal of the Awards Program:

- ▶ AAOF Mission is “to advance the orthodontic specialty by supporting education and research that leads to excellence in patient care.”
- ▶ Foundation funding ensures the future viability of the specialty by investing in the next generation of educators and researchers.

Since 1994, the AAOF Awards Program has contributed the following to orthodontic education and research:

\$11.5 million in funding, primarily in support of Junior Faculty, including:

- ▶ 225 Fellowship Awards
- ▶ 222 Research Awards
- ▶ At the 72 graduate orthodontic residency programs in the U.S. and Canada, 31 were supported early in their academic careers by the AAO Foundation
- ▶ 80% of Junior Faculty supported by the AAOF remain in full-time academics after five years
- ▶ On the AAOF website, there are Final Reports from over 400 peer-reviewed, funded proposals

Support for Junior Faculty has resulted in:

Publications – over 100 articles and abstracts, most of which have been published in journals within orthodontics, but many in journals outside the specialty and the profession.

Lectures – scores of lectures at dental, orthodontic and at other scientific meetings as well.

Professional advancement – to date at the 72 graduate orthodontic residency programs in the U.S. and Canada there are:

- ▶ 31 Department Chairs and/or Program Directors funded while Junior Faculty
- ▶ Numerous tenured, associate and full professor positions
- ▶ Eighteen NIH funding recipients

At the right is a summary of the AAO Foundation Awards program since the initiation of the Endowment Campaign, **A CASE FOR THE FUTURE**. The awards program will continue through the Foundation’s Campaign, **Continued Commitment to the Specialty®**.

AAO Foundation Awards Program	
1994	\$ 108,945
1995	\$ 221,208
1996	\$ 275,695
1997	\$ 396,785
1998	\$ 396,460
1999	\$ 562,578
2000	\$ 624,950
2001	\$ 723,660
2002	\$ 469,419
2003	\$ 122,000
2004	\$ 295,347
2005	\$ 337,231
2006*	\$ 652,978
2007**	\$ 712,800
2008***	\$ 594,911
2009****	\$ 120,000
2010	\$ 150,000
2011*****	\$ 980,000
2012	\$ 540,000
2013	\$ 605,000
2014	\$ 470,000
2015	\$ 687,000
2016	\$ 800,830
2017	\$ 676,774
TOTAL	\$ 11,524,571

* Includes \$300,000 restricted gift from the AAO for AAO Internet II funding

** Includes \$120,000 restricted gift from the AAO for AAOF Fellowship Awards for Junior Faculty

*** Includes \$180,000 restricted gift from the AAO for AAOF Fellowship Awards for Junior Faculty; and \$150,000 restricted gift from the AAO for the AAO Distance Learning Project

**** Includes \$40,000 restricted gift from AAO for Call for Proposals/Access to Care

***** Includes \$800,000 for Collections Project from Legacy 300 Campaign

[PLEDGING TO THE AAOF]

“Professional Courtesy/Grateful Patient”

PLEDGING OFFERS MANY ADVANTAGES

Many AAO members are fulfilling their pledges through a “professional courtesy” or “grateful patient” arrangement. In this scenario, persons to whom you offer orthodontic service as a courtesy (e.g., a referring dentist, a family friend, etc.) are invited to demonstrate their appreciation by making a contribution to the AAO Foundation in your name. Orthodontic treatment is provided in the usual manner, but the check is made payable to the AAO Foundation, rather than to you, the orthodontist. You and the other party(ies) will need to discuss the arrangement’s tax advantages so that both you and they understand who might be allowed to take the tax deduction. For more information about how you can employ this approach for supporting the AAOF, please contact the Foundation executive vice president.

HOW DO YOU PLEDGE TO THE AAOF?

The answer to this question begins with the pledge card. There are three factors to consider when pledging.

Amount:

- Fellow AAO members have asked you to pledge the equivalent of one orthodontic case. Although some have pledged as much as \$25,000 or more, a typical pledge is \$5,000.

Timeframe:

- Although there has been some variation, most members have pledged over a three-year period.

Frequency of Billing

- The options are annual, semi-annual or quarterly billing. For example, an AAO member decides to pledge \$5,000. The member signs a pledge for three years and chooses to be billed quarterly. Accordingly, the member receives an invoice for \$416.67 once every three months. Check the Campaign Pledge Chart for other options.

Once you have completed and signed the pledge card, simply mail it to the AAOF. For more information or to obtain pledge cards, contact your constituent or component AAOF campaign chair, or call the AAOF at 800-424-2841, ext. 546.

YOU CAN FAX YOUR PLEDGE!

Clip the pledge form on page 65, complete the form, sign it, and fax it to the AAOF at 800-708-1364.

Pledges of \$25,000 or more may be redeemed over as many as 10 years.

Campaign Pledge Chart				
3 Years				
Pledge	Quarterly	Semi-Annual	Annual	
\$ 5,000.00	416.67	833.34	1,666.68	
\$ 7,500.00	625.00	1,250.00	2,500.00	
\$ 10,000.00	833.33	1,666.66	3,333.32	
\$ 25,000.00	2,083.33	4,166.66	8,333.32	
\$ 50,000.00	4,166.66	8,333.32	16,666.63	
4 Years				
Pledge	Quarterly	Semi-Annual	Annual	
\$ 5,000.00	312.50	625.00	1,250.00	
\$ 7,500.00	468.75	937.50	1,875.00	
\$ 10,000.00	625.00	1,250.00	2,500.00	
\$ 25,000.00	1,562.00	3,125.00	6,250.00	
\$ 50,000.00	3,125.00	6,250.00	12,500.00	
5 Years				
Pledge	Quarterly	Semi-Annual	Annual	
\$ 5,000.00	250.00	500.00	1,000.00	
\$ 7,500.00	375.00	750.00	1,500.00	
\$ 10,000.00	500.00	1,000.00	2,000.00	
\$ 25,000.00	1,250.00	2,500.00	5,000.00	
\$ 50,000.00	2,500.00	5,000.00	10,000.00	

Message to Orthodontic Staff – Ask Me About ADORE!



TEAM Allegiance thru
Donations for Ortho
Research & Education

Coming in 2019...An opportunity to become a member of a very special team!

As an Orthodontic team member – you play a major role in advocating for the Specialty of Orthodontics. Your passion, commitment, and support form a foundation for successful orthodontic practice AND is essential in educating patients and parents on the level of care provided by an Orthodontic Specialist. Let’s do our part in securing our future. Watch for information to pledge your support for the education of tomorrow’s Orthodontists, as well as the perks that come with **TEAM ADORE** membership.

[PROFESSIONAL COURTESY PLEDGE FORM]



Happy with Your Smile?

The American Association of Orthodontists Foundation (AAOF) is the philanthropic arm of the American Association of Orthodontists (AAO). The AAO Foundation funds research and education that will provide improved oral healthcare regimens for patients. As a member of the AAO, your orthodontist has been a strong supporter of the foundation. As the recipient of a beautiful smile from your orthodontist, you can demonstrate your gratitude by making a contribution to the AAO Foundation, a 501(c) (3) charitable organization, in honor of your orthodontist.

THIS IS A SPECIAL WAY TO SAY “THANK YOU” WHILE DIRECTLY SUPPORTING EDUCATION AND RESEARCH.

In Honor of

Name _____
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Date _____

Also, please provide your name and address and a receipt will be sent to you by the AAOF for the amount of the contribution which you may wish to use for tax purposes. (Please see your tax advisor for more details.)

Name _____
Address _____
City _____
State/Zip _____
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AAO Foundation
Attn: Robert Hazel
401 North Lindbergh Boulevard
St. Louis, Missouri 63141-7816

Email: aaofevp@aaortho.org
Phone: 800-424-2841, ext. 546
Fax: 800-708-1364

Keystone Society

The AAO Foundation has an extensive electronic library on estate planning and planned giving on its website, www.aaofoundation.net. Click on “Estate Planning and Planned Giving” at the top of the home page to gain entry.

ESTATE PLANNING

The AAO Foundation offers information on estate planning to AAO members and their advisors on a complimentary basis and at no obligation.

Updated in December of each calendar year.

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 Anonymous
 Anonymous

clip and return

[PLANNED GIVING DONATION FORM]



Please Remember the AAO Foundation in Your Estate Planning

Name _____

Address _____

City _____

State/Zip _____

Phone _____

Email _____

All information will be held in confidence.

CONTINUED COMMITMENT TO THE SPECIALTY®

AAO Foundation Keystone Society

I have made a **Continued Commitment to the Specialty®** of orthodontics and intend to include the AAO Foundation in my estate plans.

Keystone Society

Having made this commitment, please add my name to the Keystone Society list. Please list me as follows:
(e.g. Dr. First Last name and Mrs. First Last name)

Please list me anonymously.

Planned Giving Vehicle

- I/we have included the AAOF in my will.
- I/we have established a trust naming the AAOF as a beneficiary.
- I/we have made other arrangements as follows:

- The type of planned gift has yet to be determined.
- I would like to speak to someone about making a gift. Please contact me.

RETURN FORM

AAO Foundation
 Attn: Robert Hazel
 401 North Lindbergh Boulevard
 St. Louis, Missouri 63141-7816

Email: aaofevp@aaortho.org
 Phone: 800-424-2841, ext. 546
 Fax: 800-708-1364

[ORTHODONTIC PROGRAMS AND CLASSES]

100% Vanguard Society and/or 100% Participation

Lifetime membership in the AAOF Vanguard Society is available to those who pledged to the AAOF during their orthodontic residency.

A resident who pledges \$5,000 can fulfill the pledge over a five-year period, with the initial statement postponed until five years after graduation. Vanguard Regents are those that became an AAOF Regent (\$25,000 pledge) while a resident, and they have an additional five years.

Updated in December of each calendar year.

Alabama

University of Alabama

- Class of 1990 – 100% Participation
- Class of 1991 – 100% Participation
- Class of 1992 – 100% Participation
- Class of 2001 – 100% Participation
- Class of 2003 – 100% Vanguard Society/100% Participation
- Class of 2004 – 100% Participation
- Class of 2009 – 100% Vanguard Society/100% Participation
- Class of 2013 – 100% Vanguard Society/100% Participation
- Class of 2017 – 100% Vanguard Society/100% Participation

Arizona

At Still University

- Class of 2011 – 100% Vanguard Society/100% Participation

California

University of California at Los Angeles

- Class of 2004 – 100% Vanguard Society/100% Participation
- Class of 2009 – 100% Vanguard Society/100% Participation

University of California at San Francisco

- Class of 2007 – 100% Vanguard Society/100% Participation
- Class of 2010 – 100% Vanguard Society/100% Participation
- Class of 2011 – 100% Vanguard Society/100% Participation
- Class of 2012 – 100% Vanguard Society/100% Participation
- Class of 2013 – 100% Vanguard Society/100% Participation

University of the Pacific

- Class of 1998 – 100% Participation
- Class of 1999 – 100% Participation
- Class of 2000 – 100% Participation
- Class of 2004 – 100% Vanguard Society/100% Participation
- Class of 2005 – 100% Vanguard Society/100% Participation
- Class of 2006 – 100% Vanguard Society/100% Participation
- Class of 2007 – 100% Vanguard/Society/100% Participation
- Class of 2011 – 100% Vanguard Society/100% Participation
- Class of 2013 – 100% Vanguard Society/100% Participation

University of Southern California

- Class of 2010 – 100% Vanguard Society/100% Participation
- Class of 2012 – 100% Vanguard Society/100% Participation
- Class of 2013 – 100% Vanguard Society/100% Participation

District of Columbia

Children's National Medical Center

- Class of 2001 – 100% Participation
- Class of 2002 – 100% Vanguard Society/100% Participation

Washington Hospital Center

- Class of 2008 – 100% Vanguard Society/100% Participation
- Class of 2009 – 100% Vanguard Society/100% Participation
- Class of 2010 – 100% Vanguard Society/100% Participation
- Class of 2011 – 100% Vanguard Society/100% Participation
- Class of 2012 – 100% Vanguard Society/100% Participation

Florida

University of Florida

- Class of 1990 – 100% Participation
- Class of 1997 – 100% Participation
- Class of 2003 – 100% Vanguard Society/100% Participation
- Class of 2014 – 100% Vanguard Society/100% Participation

Georgia

Medical College of Georgia

- Class of 2001 – 100% Vanguard Society/100% Participation
- Class of 2002 – 100% Vanguard Society/100% Participation
- Class of 2003 – 100% Vanguard Society/100% Participation
- Class of 2006 – 100% Vanguard Society/100% Participation
- Class of 2007 – 100% Vanguard Society/100% Participation
- Class of 2009 – 100% Vanguard Society/100% Participation
- Class of 2010 – 100% Vanguard Society/100% Participation
- Class of 2011 – 100% Vanguard Society/100% Participation
- Class of 2012 – 100% Vanguard Society/100% Participation
- Class of 2013 – 100% Vanguard Society/100% Participation
- Class of 2014 – 100% Vanguard Society/100% Participation
- Class of 2018 – 100% Vanguard Society/100% Participation

Indiana

Indiana University

- Class of 1993 – 100% Participation

Kentucky

University of Kentucky

- Class of 1998 – 100% Participation
- Class of 2002 – 100% Vanguard Society/100% Participation
- Class of 2003 – 100% Vanguard Society/100% Participation
- Class of 2005 – 100% Vanguard Society/100% Participation
- Class of 2010 – 100% Vanguard Society/100% Participation
- Class of 2011 – 100% Vanguard Society/100% Participation

University of Louisville

- Class of 2003 – 100% Vanguard Society/100% Participation

Louisiana

Louisiana State University

Class of 2005 – 100% Participation
Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2008 – 100% Vanguard Society/100% Participation
Class of 2009 – 100% Vanguard Society/100% Participation
Class of 2010 – 100% Vanguard Society/100% Participation

Maryland

University of Maryland

Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2011 – 100% Vanguard Society/100% Participation

Massachusetts

Tufts University

Class of 1999 – 100% Vanguard Society/100% Participation

Michigan

University of Detroit Mercy

Class of 2012 – 100% Vanguard Society/100% Participation

University of Michigan

Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2005 – 100% Vanguard Society/100% Participation
Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2009 – 100% Vanguard Society/100% Participation
Class of 2010 – 100% Vanguard Society/100% Participation
Class of 2012 – 100% Vanguard Society/100% Participation
Class of 2015 – 100% Vanguard Society/100% Participation
Class of 2019 – 100% Vanguard Society/100% Participation

Minnesota

Mayo Graduate School of Medicine

Class of 1991 – 100% Participation
Class of 1994 – 100% Participation
Class of 1996 – 100% Participation
Class of 1997 – 100% Participation
Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2008 – 100% Vanguard Society/100% Participation
Class of 2010 – 100% Vanguard Society/100% Participation
Class of 2011 – 100% Vanguard Society/100% Participation
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Class of 2013 – 100% Vanguard Society/100% Participation
Class of 2014 – 100% Vanguard Society/100% Participation
Class of 2015 – 100% Vanguard Society/100% Participation
Class of 2017 – 100% Vanguard Society/100% Participation

University of Minnesota

Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2008 – 100% Vanguard Society/100% Participation
Class of 2009 – 100% Vanguard Society/100% Participation

Missouri

Saint Louis University

Class of 2001 – 100% Vanguard Society/100% Participation
Class of 2005 – 100% Vanguard Society/100% Participation
Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2012 – 100% Vanguard Society/100% Participation

University of Missouri at Kansas City

Class of 1995 – 100% Participation
Class of 1996 – 100% Participation
Class of 2000 – 100% Vanguard Society/100% Participation
Class of 2001 – 100% Participation
Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2005 – 100% Vanguard Society/100% Participation
Class of 2010 – 100% Vanguard Society/100% Participation
Class of 2011 – 100% Vanguard Society/100% Participation
Class of 2012 – 100% Vanguard Society/100% Participation

Nebraska

University of Nebraska Medical Center

Class of 1993 – 100% Participation
Class of 1994 – 100% Participation
Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2009 – 100% Vanguard Society/100% Participation
Class of 2017 – 100% Vanguard Society/100% Participation

Nevada

University of Southern Nevada

Class of 2011 – 100% Vanguard Society/100% Participation

New York

Maimonides Medical Center

Class of 2013 – 100% Vanguard Society/100% Participation

Montefiore/Albert Einstein College

Class of 2006 – 100% Vanguard Society/100% Participation

University of Rochester/Eastman Dental School

Class of 2007 – 100% Vanguard Society/100% Participation
Class of 2010 – 100% Vanguard Society/100% Participation
Class of 2014 – 100% Vanguard Society/100% Participation
Class of 2017 – 100% Vanguard Society/100% Participation
Class of 2018 – 100% Vanguard Society/100% Participation

North Carolina

University of North Carolina

Class of 1997 – 100% Vanguard Society/100% Participation
Class of 1999 – 100% Vanguard Society/100% Participation
Class of 2014 – 100% Vanguard Society/100% Participation
Class of 2015 – 100% Vanguard Society/100% Participation

Ohio

Case Western Reserve University

Class of 2003 – 100% Vanguard Society/100% Participation
Class of 2005 – 100% Vanguard Society/100% Participation
Class of 2006 – 100% Vanguard Society/100% Participation

The Ohio State University College of Dentistry

Class of 1998 – 100% Vanguard Society/100% Participation
Class of 2002 – 100% Vanguard Society/100% Participation
Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2005 – 100% Vanguard Society/100% Participation
Class of 2015 – 100% Vanguard Society/100% Participation

Oklahoma

University of Oklahoma at Oklahoma City

Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2006 – 100% Vanguard Society/100% Participation

Pennsylvania

Albert Einstein Medical Center

Class of 1990 – 100% Participation
Class of 1996 – 100% Participation
Class of 1998 – 100% Participation
Class of 2004 – 100% Vanguard Society/100% Participation

Temple University

Class of 2002 – 100% Vanguard Society/100% Participation
Class of 2003 – 100% Vanguard Society/100% Participation
Class of 2018 – 100% Vanguard Society/100% Participation

South Carolina

Medical University of South Carolina

Class of 2013 – 100% Vanguard Society/100% Participation

Tennessee

University of Tennessee

Class of 2000 – 100% Vanguard Society/100% Participation
Class of 2001 – 100% Vanguard Society/100% Participation
Class of 2010 – 100% Vanguard Society/100% Participation
Class of 2011 – 100% Vanguard Society/100% Participation
Class of 2013 – 100% Vanguard Society/100% Participation
Class of 2014 – 100% Vanguard Society/100% Participation

Vanderbilt University Medical Center

Class of 2003 – 100% Vanguard Society/100% Participation
Class of 2008 – 100% Vanguard Society/100% Participation

Texas

Baylor College of Dentistry

Class of 1996 – 100% Participation
Class of 2002 – 100% Vanguard Society/100% Participation
Class of 2003 – 100% Vanguard Society/100% Participation
Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2012 – 100% Vanguard Society/100% Participation

University of Texas Health Science Center at Houston

Class of 1990 – 100% Participation
Class of 1991 – 100% Participation
Class of 1992 – 100% Participation
Class of 1993 – 100% Participation
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Class of 1996 – 100% Participation
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Class of 2017 – 100% Vanguard Society/100% Participation
Class of 2018 – 100% Vanguard Society/100% Participation
Class of 2019 – 100% Vanguard Society/100% Participation

Wilford Hall Medical Center

Class of 2000 – 100% Vanguard Society/100% Participation
Class of 2007 – 100% Vanguard Society/100% Participation

Washington

University of Washington

Class of 2006 – 100% Vanguard Society/100% Participation
Class of 2015 – 100% Vanguard Society/100% Participation

West Virginia

West Virginia University

Class of 1992 – 100% Participation
Class of 2004 – 100% Vanguard Society/100% Participation
Class of 2006 – 100% Vanguard Society/100% Participation

Wisconsin

Marquette University

Class of 2009 – 100% Vanguard Society/100% Participation

Canada

University of Toronto

Class of 2014 – 100% Vanguard Society/100% Participation
Class of 2020 – 100% Vanguard Society/100% Participation

University of Western Ontario

Class of 2004 – 100% Vanguard Society/100% Participation

Those Who Have Pledged as Orthodontic Residents

Updated in December of each calendar year.

Dr. Mohamed-Nur Abdallah	University of Toronto	Dr. Kevin Austin	University of Iowa
Dr. Mecca Abdullah	Howard University	Dr. Steven M. Austin	University of North Carolina
Dr. Arash Abolfazlian	University of the Pacific	Dr. Eric L. Axelrode	University of the Pacific
Dr. Heather M. Abrahams	The Ohio State University	Dr. Normand Bach	University of Montreal
Dr. Marc B. Ackerman	Eastman Dental Center	Dr. Emil Bailey	University of California at San Francisco
Dr. Benjamin Ahdut	New York University	Dr. Jill M. Bailey	Washington Hospital Center
Dr. Jamie D. Ahl	Temple University	Dr. Kara Bailey	University of Texas at Houston
Dr. Carly Ahlbrecht	University of Michigan	Dr. Luke Bailey	University of Texas at Houston
Dr. Fatima Ahmed	University of Michigan	Dr. Melissa Bailey	Loma Linda University
Dr. Eun Jeong Ahn	Indiana University	Dr. Mona Bajestan	University of Michigan
Dr. Ji Hyun Ahn	University of the Pacific	Dr. Christopher L. Baker	St. Louis University
Dr. Olakunle Abidemi Ajanaku	University of the Pacific	Dr. Kathleen M. Bales	University of California at Los Angeles
Dr. Jeffrey Alba	Temple University	Dr. Ariel Bales-Kogan	Boston University Medical Center
Dr. Jeremy Matthew Albert	University of Florida	Dr. David Balhoff	Louisiana State University
Dr. Jason Aleman	St. Louis University	Dr. Jennifer Ballantyne-Berwick	University of South Carolina
Dr. Ann Alexander	University of Michigan	Dr. Soulafa Susan Baloul	Boston University
Dr. Drew Alexander	University of California at San Francisco	Dr. Brooks Barefoot	Washington Hospital Center
Dr. Keisha N. Alexander	University of North Carolina	Dr. Harold E. Barkate	University of the Pacific
Dr. Steven Alexander	University of Texas at Houston	Dr. Michael J. Barlow	University of Missouri at Kansas City
Dr. Ibrahim Y. Alhussain	Albert Einstein/Montefiore Medical Center	Dr. Elisabeth Barnhart	Baylor University College of Dentistry
Dr. Sam Alkhoury	New York University	Dr. Amy Barrer	Washington Hospital Center
Dr. Karim Allahdina	St. Louis University	Dr. Aubrey A.F. Barrett	University of Michigan
Dr. Marc E. Allen	University of Texas at Houston	Dr. Mary M. Barron	University of Tennessee
Dr. William Michael Allen	University of Southern California	Dr. Jennifer Lee Barton	University of Louisville
Dr. Chad Allred	Nova Southeastern University	Dr. Anthony Basil	Washington Hospital Center
Dr. Brian Almond	University of Washington	Dr. Daniel Bassin	Tufts University
Dr. Mohamad Raghid Alolabi	Tufts University	Dr. Allison Piazza Batasse	University of Texas at Houston
Dr. Pedro J. Alquizar	Harvard Dental School	Dr. William R. Bates	University of Michigan
Dr. Hani Alsibai	University of Rochester/Eastman Dental Center	Dr. Matt Battiste	University of Rochester/Eastman Dental Center
Dr. Elizabeth Marie Alston	University of Maryland	Dr. Erin Bauerle	Temple University
Dr. Tanya Al-Talib	University of North Carolina	Dr. Eric M. Baugher	University of Louisville
Dr. Edwin Alvarez	Indiana University	Dr. Omar A. Bawazeer	University of Illinois at Chicago
Dr. Brett Alvey	University of Washington	Dr. Sarah Joanne Baxter	University of Michigan
Dr. Marina E. Amelinckx	Nova Southeastern University	Dr. Katherine Beard	University of Michigan
Dr. Brian D. Amy	Temple University	Dr. Marsha L. Beattie	University of Michigan
Dr. Holly Harris Andersen	Virginia Commonwealth University	Dr. Shelby Jace Beattie	University of Washington
Dr. Kurt Anderson	Baylor University College of Dentistry	Dr. Marielle Y. Beauchamp	Georgia Regents University Augusta
Dr. Margaret Anderson	University of Michigan	Dr. Allison Whitman Becker	Case Western Reserve
Dr. William Michael Anderson	Wilford Hall Medical Center – Lackland AFB, TX	Dr. Brice W. Beckstrom	University of Louisville
Dr. Lee J. Andrews	Georgia Regents University	Dr. Aurelia M. Bedard	University of Oklahoma
Dr. Cristiana Araujo	St. Louis University	Dr. Jashleen K. Bedi	University of Michigan
Dr. Andrew M. Arcuri	Temple University	Dr. Eric D. Bednar	University of North Carolina
Dr. Gisli Arnason	University of Rochester/Eastman Dental Center	Dr. Curtis Bedont	Wilford Hall Medical Center – Lackland AFB, TX
Dr. Christopher L. Arnheiter	University of Louisville	Dr. Katie Lyn Beggs	Baylor University College of Dentistry
Dr. Erin Arnold	University of South Carolina	Dr. Scott M. Behnan	University of Michigan
Dr. Airon O. Arruda	St. Louis University	Dr. Daniel J. Bekish	University of Texas at Houston
Dr. Ana Luiza R. Arruda	St. Louis University	Dr. Carrie Neill Bell	University of Tennessee
Dr. Shadow Asgari	University of Texas at Houston	Dr. Katie Bemis	University of Texas at Houston
Dr. Sara Asghavi	University of California at San Francisco	Dr. Gabriel Bendahan	Harvard Dental School
Dr. Jennifer L. Ashmore	University of Washington	Dr. Michael Berger	University of Pennsylvania
Dr. Golnaz Ashraf	University of the Pacific	Dr. Mark E. Berkman	University of Michigan
Dr. Jeffrey D. Askins	Temple University	Dr. Amrita Bhan	Temple University
Dr. Robert Aszkler	State University of New York at Buffalo	Dr. Elvin Bhaskar	University of Alabama
Dr. Jeffrey Kyle Ault	University of Texas at Houston	Dr. Glen C. Bills	Baylor University College of Dentistry
Dr. Sunjay Autel	Washington University	Dr. Oresta L. Bilous	Tufts University

Dr. William F. Bird	Marquette University	Dr. Rinaldo Caponera	Nova Southeastern University
Dr. David Blackburn	Boston University Medical Center	Dr. Damen M. Caraway	St. Louis University
Dr. Jacob Bleyer	Baylor University College of Dentistry	Dr. Scott Cardall	Oregon Health & Science University
Dr. Virginia Bocage	Harvard Dental School	Dr. Cesar Cardenas	Tufts University
Dr. Rebecca Bockow	University of Michigan	Dr. Kirstin M. Carlson	Marquette University
Dr. Mark Bogdan	New Jersey College of Medicine & Dentistry	Dr. Luke D. Carlson	University of Minnesota
Dr. Tasha W. Bolden	Case Western Reserve	Dr. Michelle Dumiller Carlton	Louisiana State University
Dr. Brian Bolerjack	University of Tennessee	Dr. Lauren Ohlenforst Carney	Baylor University College of Dentistry
Dr. John Boling	University of Tennessee	Dr. Kevin L. Carolton	University of Oklahoma
Dr. Tami Bonilla	University of Texas at Houston	Dr. Christina Rose Carter	New York University
Dr. Brian K. Bons	University of Maryland	Dr. Emily Carter	University of Texas at Houston
Dr. Catharine Borders	University of Texas at Houston	Dr. Paul M. Caruso	University of Rochester/Eastman Dental Center
Dr. Alberto Bordonaba	University of Rochester/Eastman Dental Center	Dr. Chad W. Cassady	University of California at San Francisco
Dr. Beau Boren	State University of New York at Buffalo	Dr. Alexander Gerard Cassinelli	The Ohio State University
Dr. Krisena Borenstein	University of California at Los Angeles	Dr. Maria C. Castano-Rendon	St. Louis University
Dr. Mason Dale Borth	University of Texas at Houston	Dr. Ana Castilla	Oregon Health and Science University
Dr. Jason R. Bourne	Temple University	Dr. Mark Causey	Georgia Regents University
Dr. Audrey M. Boutros	University of Texas at Houston	Dr. Anthony Inchol Cha	University of Nebraska
Dr. Todd S. Bovenizer	Virginia Commonwealth University	Dr. Alessandra Marie Chacon	University of Texas at San Antonio
Dr. David Bowen	University of Alabama	Dr. Jeremy B. Chaison	University of Washington
Dr. Kevin Boyle	University of Rochester/Eastman Dental Center	Dr. Benjamin Chan	Tufts University
Dr. Christopher Brady	Georgia Regents University	Dr. Gabrielle Chan	Case Western Reserve
Dr. Daniel Joseph Breha	St. Louis University	Dr. Jeffrey R. Chandler	University of Nebraska
Dr. Seth R. Briggs	University of Texas at San Antonio	Dr. Ju-Han Chang	Marquette University
Dr. Jaw Brimhall	University of Kentucky	Dr. Kwang K. Chang	St. Louis University
Dr. Christine Brinley	St. Louis University	Dr. Lisa Ku Chang	University of Tennessee
Dr. Patrick Riggs Briscoe	University of Missouri at Kansas City	Dr. Jonathan L. Chapman	Louisiana State University
Dr. Gerald Dodd Brister Jr.	Louisiana State University	Dr. Steven W. Charchut	University of Michigan
Dr. Bloyce Hill Britton III	University of North Carolina	Dr. Jason Lee Charnley	University of Michigan
Dr. Ralph A. Brock	Baylor University College of Dentistry	Dr. Jonathan E. Chason	Tufts University
Dr. Chelsea Brockway	University of Florida	Dr. Caroline Cheek-Hill	University of North Carolina
Dr. Charles D. Brodsky	Boston University Medical Center	Dr. Christopher Chen	University of Colorado
Dr. April Brown	University of Texas at San Antonio	Dr. Flora Y. Chen	University of Kentucky
Dr. Brett Brown	University of Michigan	Dr. Ivy Chen	Harvard Dental School
Dr. Darrick A. Brown	University of Pittsburgh	Dr. James Chen	University of California at San Francisco
Dr. Evan Brown	University of Rochester/Eastman Dental Center	Dr. Judy Chen	University of Washington
Dr. Justin T. Brown	University of Missouri at Kansas City	Dr. Stephen J. Chen	University of Texas at Houston
Dr. Matthew Brown	Baylor University College of Dentistry	Dr. William Li Chen	Columbia University
Dr. Matthew Brown	University of North Carolina	Dr. Yian-Liang Chen	Columbia University
Dr. Michelle Bridget Brown	Temple University	Dr. Amanda Cheng	University of Minnesota
Dr. John C. Budd	University of California at San Francisco	Dr. David A. Chenin	University of the Pacific
Dr. Chad Bulleigh	Nova Southeastern University	Dr. Ann Colter H. Cheron	University of the Pacific
Dr. Irina Bulucea	Indiana University	Dr. Li-Ping Chew	Mayo Graduate School
Dr. Steven J. Bumgarner	Georgia Regents University	Dr. Vincent T. Chiappone	University of the Pacific
Dr. David M. Bunkall	St. Louis University	Dr. Melissa Chin	University of Minnesota
Dr. Donald R. Burkhardt	University of Michigan	Dr. Jeong Rae Cho	University of the Pacific
Dr. Dustin Burleson	University of Missouri at Kansas City	Dr. JangYeun Janice Cho	University of Minnesota
Dr. Michelle L. Burlingame	State University of New York at Buffalo	Dr. Chance Choate	University of Texas at Houston
Dr. Cass D. Burrell	Boston University Medical Center	Dr. Cherissa Chong	University of Pennsylvania
Dr. Brian A. Burton	University of Louisville	Dr. Narumol Chongthanavanit	St. Louis University
Dr. Lauren Busch	Seton Hill University	Dr. Adam Chorak	University of Louisville
Dr. Derek M. Busciglio	Tufts University	Dr. Elizabeth Christopherson	University of Michigan
Dr. Carlos Caballero	University of Minnesota	Dr. Kay Chung	Temple University
Dr. Loren Cadelinia	University of Nevada at Las Vegas	Dr. Ronald Chung	University of the Pacific
Dr. Katie Jensen Camacho	University of Texas at Houston	Dr. Sarah Chung	University of the Pacific
Dr. David Cameron	St. Louis University	Dr. Brad A. Chvatal	Baylor University College of Dentistry
Dr. Robert B. Campbell, Jr.	Georgia Regents University	Dr. Andrew M. Clark	University of Rochester/Eastman Dental Center
Dr. Angie Canales	University of South Carolina	Dr. Mark R. Clauss	State University of New York at Stony Brook
Dr. Danielle Cao	University of Texas at Houston	Dr. Karen Clements	University of Washington

Dr. Llon Clendenen	University of Missouri at Kansas City	Dr. Nathan Trent Davis	Tufts University
Dr. Theresa Lenise Clifton	University of North Carolina	Dr. Scott P. Day	University of Louisville
Dr. William J. Cline	Georgia Regents University	Dr. Joseph Y. de Jesus	University of the Pacific
Dr. Leif B. Cobain	University of the Pacific	Dr. Lindsay DeGuilio	University of Colorado
Dr. Jordan Cogan	Temple University	Dr. Andrew DeHaan	University of Detroit Mercy
Dr. Jason M. Cohen	University of California at San Francisco	Dr. Chris DeLeon	Georgia Regents University
Dr. Matthew J. Cohen	University of Rochester/Eastman Dental Center	Dr. Michael J. Delgado	University of Louisville
Dr. Elizabeth Cole	Seton Hill University	Dr. J. Seph Anthony DeMeo	Wilford Hall Medical Center – Lackland AFB, TX
Dr. Brett Coleman	University of Louisville	Dr. Jerrod Dempsey	University of Kentucky
Dr. Taylor Collazo	University of Texas at Houston	Dr. Meredith Keohler Dempsey	Georgia Regents University
Dr. Grant Collins	Mayo Graduate School	Dr. Stephen DePasquale	Jacksonville University
Dr. Kelly Collins	The Ohio State University	Dr. Mona Derentz	University of the Pacific
Dr. Brandon T. Comella	State University of New York at Buffalo	Dr. Brianne C. DeSantis	University of Minnesota
Dr. Peyton Cometti	University of Texas at Houston	Dr. Mark S. Deukmedjian	University of the Pacific
Dr. Brandon D. Cook	The Ohio State University	Dr. Cheryl A. DeWood	University of Tennessee
Dr. Mary Concepta Cooke	University of California at San Francisco	Dr. Daniel Diaz-Rubayo	University of Alabama
Dr. Keith Coombs	Temple University	Dr. Murray D. Dickson	University of Texas at San Antonio
Dr. Rachel Bryn Cooper	St. Louis University	Dr. Brian J. Diemer	University of Oklahoma
Dr. Justin Cooper	University of the Pacific	Dr. Andrew Dietrich	University of Texas at Houston
Dr. ReAnn Cornell	AT Still University Arizona	Dr. Joseph Dietrich	University of Rochester/Eastman Dental Center
Dr. Edward Cos	Washington Hospital Center	Dr. James Kendall Dillehay, II	University of Tennessee
Dr. Christopher C. Cosse	Oregon Health & Sciences University	Dr. Bill M. Dischinger	Tufts University
Dr. Cory Costanzo	University of the Pacific	Dr. Anthony Ditcharo	Albert Einstein/Montefiore Medical Center
Dr. Brent Cote	University of Alberta	Dr. Lan Doan	University of Texas at Houston
Dr. Thomas Covington	University of North Carolina	Dr. Carin Domann	University of Texas at Houston
Dr. Jessica H. Cox	St. Louis University	Dr. Lindsay L. Don	Seton Hill University
Dr. Ryan Jeffrey Cox	University of Alabama	Dr. Thuy-Duong Do-Quang	University of Texas at Houston
Dr. Benjamin Cozad	University of Texas at Houston	Dr. Kevin Douglas	Nova Southeastern University
Dr. Ellene N. Craig	Georgia Regents University	Dr. Elizabeth Dowd	University of Minnesota
Dr. Chris L. Cramer	Baylor University College of Dentistry	Dr. Ann Downer	The Ohio State University
Dr. Alexander D. Cranford	University of Alabama	Dr. Nathan M. Downey	The Ohio State University
Dr. Robert Crawford	Georgia Regents University	Dr. Carl T. Drake	University of Florida
Dr. Benjamin Creed	University of Texas at Houston	Dr. Courtland Drake	St. Louis University
Dr. Devin L. Croft	Temple University	Dr. Hayward Drane	University of Pennsylvania
Dr. Michael J. Crosby	University of Nebraska	Dr. Quinn Draper	University of Nebraska
Dr. Aaron Crossley	Baylor University College of Dentistry	Dr. Jean E. Driscoll	Baylor University College of Dentistry
Dr. Spencer B. Crouch	University of Michigan	Dr. Michael W. Duers	University of Texas at Houston
Dr. Charles N. Crowder	University of Pennsylvania	Dr. Gregory S. Dugas	University of Toronto
Dr. Jennifer J. Crowe	Oregon Health & Sciences University	Dr. Brian Dugoni	University of the Pacific
Dr. Cecilia Cuairan	Baylor University College of Dentistry	Dr. Courtney Dunn	University of Michigan
Dr. Matthew Culberson	Georgia Regents University	Dr. Matthew Dunn	University of Michigan
Dr. Carly C. Cunningham	Baylor University College of Dentistry	Dr. Sharon J. Durrett	University of Florida
Dr. Alan A. Curtis	Baylor University College of Dentistry	Dr. John Michael DuRussel	University of Michigan
Dr. Leigh Bayer Curtis	New York University	Dr. Mark Dusek	University of Tennessee
Dr. Richard M. Curtis	University of Southern California	Dr. Brian M. Duvernay	Louisiana State University
Dr. Jake DaBeil	University of Washington	Dr. David Dyer	University of Texas at Houston
Dr. Amir Dadgar-Yeganeh	University of California at San Francisco	Dr. Kenneth C. Dyer	University of Tennessee
Dr. Marcus M. Dager	University of Michigan	Dr. Osborne J. Dykes	University of Texas at Houston
Dr. Sam W. Daher	University of Montreal	Dr. Elizabeth Eakes	University of South Carolina
Dr. Lana Dalbah	University of the Pacific	Dr. Michelle Bittner Eberle	University of the Pacific
Dr. Paul Damon	University of Rochester/Eastman Dental Center	Dr. Brett Edward Eckley	West Virginia University
Dr. Kaitlyn Darcy	Oregon Health & Sciences University	Dr. Alex Edelmann	University of Texas at Houston
Dr. Stephen E. Darmitzel	University of Missouri at Kansas City	Dr. Ruth E. Ross Edmonds	University of Tennessee
Dr. Drew Darsey	University of Texas at Houston	Dr. Cory B. Edwards	University of Iowa
Dr. Don Dau	St. Louis University	Dr. Jenna Edwards	St. Louis University
Dr. Kirk R. Davies	University of Iowa	Dr. Lance Edwards	University of Rochester/Eastman Dental Center
Dr. Julian E. Davila	University of Minnesota	Dr. Laura J. Edwards	University of Michigan
Dr. Blake Davis	University of Washington	Dr. Lauren Ehardt	University of Michigan
Dr. Matthew Davis	University of Alabama	Dr. Ambre Ehlert	University of Michigan

Dr. Nader Ehsani	University of Rochester/Eastman Dental Center	Dr. Michael C. French	Indiana University
Dr. Oleg E. Einstein	Jacksonville University	Dr. Brent J. Frey	Howard University
Dr. Sara Ekhlasi	University of Texas at Houston	Dr. Scott Frey	University of Colorado
Dr. Tarek H.A. El-Bialy	University of Illinois at Chicago	Dr. Stuart Lund Frost	University of Rochester/Eastman Dental Center
Dr. Kathy Elias	The Ohio State University	Dr. Jeremy R. Fry	University of Southern California
Dr. Thomas S. Ellerhorst	University of the Pacific	Dr. Rick W. Fuchs	University of Minnesota
Dr. Leslie Christine Ellingson	University of Nebraska	Dr. Brent Alan Fulks	University of Michigan
Dr. Douglas J. Elliott	University of Connecticut	Dr. Leslie H. Fullerton	University of Texas at Houston
Dr. Dafne Ellis	University of Florida	Dr. Chad Colby Gage	AT Still University
Dr. Michael Ellis	University of Missouri at Kansas City	Dr. Maria Therese S. Galang	University of Illinois at Chicago
Dr. Randy K. Ellis	University of Texas at Houston	Dr. Robert N. Galbreath	University of Louisville
Dr. Moataz Nasser Elmahdy	University of Rochester/Eastman Dental Center	Dr. James Galea	University of the Pacific
Dr. Bryan S. Elvebak	Baylor University College of Dentistry	Dr. Casey Sean Gamache	University of Texas
Dr. Clint Emerson	Louisiana State University	Dr. Dana Anne Gamblin	St. Louis University
Dr. Alyssa K. Emory-Carter	University of Florida	Dr. Mary Angelic Gangoy	Tufts University
Dr. Mark Theodore Endrizzi	University of Minnesota	Dr. Qian Lisa Gao	The Ohio State University
Dr. Albert Eng	University of Iowa	Dr. Charlene Nicole Garcia	Baylor University College of Dentistry
Dr. William D. Engilman	University of North Carolina	Dr. Michael Gardner	University of Missouri at Kansas City
Dr. Francisco Eraso	Indiana University	Dr. Judah S. Garfinkle	University of Kentucky
Dr. Joshua Erickson	University of Washington	Dr. David Garlock	St. Louis University
Dr. Chris Escott	University of Texas at San Antonio	Dr. Paul A. Gates	University of Nebraska
Dr. Rhonda L. Sandlin Evans	University of Texas at Houston	Dr. Samuel Isaac Gentry	St. Louis University
Dr. Kyle David Fagala	University of Tennessee	Dr. Scott D. Gersch	New York University
Dr. Brandon Fairbanks	University of Louisville	Dr. Thomas Gesell	University of Louisville
Dr. Alison Fallgatter	University of Minnesota	Dr. Danielle Geshay	Baylor University College of Dentistry
Dr. Drew W. Fallis	University of North Carolina	Dr. Dewey I. Getz	University of the Pacific
Dr. Yiyu Fang	Baylor University College of Dentistry	Dr. Matthew Ghiz	West Virginia University
Dr. Mary K. Fasy	Boston University Medical Center	Dr. Efstathios Giannoutsos	New York University
Dr. Christina Favero	University of Texas at Houston	Dr. Colin S. Gibson	University of Nebraska
Dr. Kyle Feagin	University of Alabama	Dr. Amy Gimlen	University of Southern California
Dr. Dale Anne Featheringham	The Ohio State University	Dr. Barton J. Girdwood	University of Missouri at Kansas City
Dr. Claire Fedore	University of Michigan	Dr. Glenn H. Glass	University of Alabama
Dr. Michael Adam Feinberg	University of California at San Francisco	Dr. Brenton Glassell	University of Tennessee
Dr. Jonathan Feldman	University of North Carolina	Dr. Jonathan Gluck	University of the Pacific
Dr. Mai Tran Ferrara	Baylor University College of Dentistry	Dr. Joana Godinho	University of Rochester/Eastman Dental Center
Dr. Deborah Ferrer	University of Florida	Dr. Kelly Goeckner	University of Michigan
Dr. Tyler Ferris	Baylor University College of Dentistry	Dr. Monica Goldenberg	University of Texas at Houston
Dr. Michael T. Ferry	St. Barnabas Hospital	Dr. Troy H. Gor	University of Texas at Houston
Dr. Michael Fesler	Baylor University College of Dentistry	Dr. Colleen M. Gordon	St. Louis University
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Dr. Melanie M. Fowler	Louisiana State University	Dr. Holly J. Grimslid	Oregon Health & Sciences University
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Dr. Kevin Hallgren	University of Texas at Houston	Dr. Soomin Hong	University of the Pacific
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Dr. Meghan J. Lindgren	University of Missouri at Kansas City	Dr. Matthew D. McBride	Baylor University College of Dentistry
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Dr. Carol Ann Lindsey	Baylor University College of Dentistry	Dr. V. Wallace McCarlie	Indiana University
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Dr. Megan Lineberger	University of Michigan	Dr. Marian Chen McCarty	University of Texas at Houston
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Dr. Paul J. Lund	University of the Pacific	Dr. Joseph Reese McElveen	The Ohio State University
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Dr. Alexis D. Lyons	Washington Hospital Center	Dr. J. Kevin McGrory	University of Texas at Houston
Dr. Lindsey Lyons	University of Texas at Houston	Dr. Kathleen McGrory	University of Texas at Houston
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Dr. Douglas H. MacGilpin	St. Louis University	Dr. Andrea Latrice McLachlan	Howard University
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Dr. Spencer Mack	University of Texas at Houston	Dr. Marion Bancroft McMurphy	University of Pennsylvania
Dr. Liliya MacKenzie	University of Rochester/Eastman Dental Center	Dr. Matthew David McNutt	University of North Carolina
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[CAMPAIGN UPDATE]

Constituent and Component Goals *Updated in December of each calendar year.*

Constituent Component	Members	CCTTS* Pledges	% CCTTS	Century Club	Angels Fellows Founders	Regents	Keystone Society	Vanguard Society	\$ Pledged to Date	Cash Received
Great Lakes	1,578	489	31%	2	4	53	41	120	3,046,770	2,540,183
Middle Atlantic	1,330	340	26%	2	5	48	45	62	2,406,885	2,077,667
Midwestern	1,594	559	35%	8	9	72	49	122	3,969,356	3,328,089
Northeastern	2,133	409	19%	2	4	40	25	90	2,352,376	2,064,754
Pacific Coast	3,280	866	26%	3	4	73	60	282	4,692,405	3,674,856
Rocky Mountain	702	268	38%	2	0	22	23	60	1,363,479	1,236,183
Southern	2,863	861	30%	2	8	80	78	279	4,716,974	3,855,053
Southwestern	1,353	615	45%	4	11	119	48	236	5,091,150	4,180,072
Total Members	14,833	4,407	30%	25	45	507	369	1251	27,639,395	22,956,857
Alumni Associations	93	7	8%	0	0	1	0	0	82,100	67,100
Component	60	39	65%	0	0	0	0	0	462,252	442,252
Constituent	8	8	100%	0	0	0	0	0	476,967	419,417
Friends	178	74	42%	1	3	6	10	0	1,129,595	1,048,710
Industry	1,954	97	5%	0	0	0	0	0	6,630,646	5,684,440
International	3,331	71	2%	0	0	2	0	11	226,512	182,012
Planned Giving	380	3	1%	0	0	0	3	0	388,773	388,773
Students	1,364	472	35%	0	0	5	0	98	510,500	1,500
Total Other	7,368	771	10%	1	3	14	13	109	9,907,345	8,234,204
Overall Total	22,201	5,178	23%	26	48	521	382	1360	37,546,740	31,191,061

Constituent Component	Members	CCTTS* Pledges	% CCTTS	Century Club	Angels Fellows Founders	Regents	Keystone Society	Vanguard Society	\$ Pledged to Date	Cash Received
Alabama	165	56	34%	0	2	17	6	20	590,060	500,310
Alaska	15	13	87%	0	0	1	3	1	70,100	67,600
Arizona	226	92	41%	0	1	7	4	31	397,440	352,940
Arkansas	72	27	38%	0	1	12	1	8	310,175	256,920
Army Europe/Pacific	126	1	1%	0	0	0	0	3	7,500	2,500
California	1,713	414	24%	1	4	51	44	156	2,927,447	2,168,714
Colorado	301	108	36%	1	0	14	18	32	699,427	624,781
Connecticut	219	60	27%	2	0	6	6	10	349,095	307,383
Delaware	25	6	24%	0	0	1	3	2	39,100	29,850
District of Columbia	1	1	100%	0	0	3	2	1	11,000	9,175
Florida	650	229	35%	1	2	28	22	65	1,340,011	1,175,882
Georgia	326	97	30%	1	5	13	8	49	692,369	530,394
Hawaii	45	15	33%	0	1	4	2	6	149,513	142,013
Idaho	74	26	35%	1	0	0	0	8	90,100	70,100
Illinois	499	145	29%	1	3	23	11	39	1,129,848	968,196
Indiana	192	73	38%	1	2	15	5	13	704,184	571,909
Iowa	127	38	30%	2	1	6	3	1	321,573	305,323
Kansas	94	44	47%	1	5	27	8	14	737,748	634,655
Kentucky	142	47	33%	0	0	4	2	11	235,775	221,275
Louisiana	175	56	32%	0	0	9	18	18	392,439	351,239

Constituent Component	Members	CCTTS* Pledges	% CCTTS	Century Club	Angels Fellows Founders	Regents	Keystone Society	Vanguard Society	\$ Pledged to Date	Cash Received
Maine	58	22	38%	0	0	2	1	6	127,321	124,321
Maryland	248	60	24%	0	0	10	6	17	450,107	357,198
Massachusetts	380	86	23%	0	2	8	4	18	424,785	378,885
Michigan	341	122	36%	1	0	17	8	56	901,027	764,014
Minnesota	231	82	35%	1	2	14	9	25	676,438	549,938
Mississippi	77	22	29%	0	0	2	0	10	113,253	93,753
Missouri	198	76	38%	2	3	19	13	26	844,670	712,107
Montana	45	22	49%	0	0	1	2	5	136,185	130,185
Nebraska	75	30	40%	0	1	3	2	14	229,225	165,700
Nevada	104	32	31%	0	0	3	2	17	203,733	163,683
New Hampshire	64	22	34%	0	1	4	2	5	192,315	187,169
New Jersey	406	82	20%	0	3	9	10	21	545,438	452,911
New Mexico	24	24	100%	0	0	3	0	7	168,693	144,043
New York	795	115	14%	0	2	12	6	45	787,545	639,220
North Carolina	348	112	32%	0	0	11	10	52	668,429	514,754
North Dakota	28	15	54%	1	0	5	2	4	159,336	151,758
Ohio	408	155	38%	0	1	17	19	37	1,026,026	853,726
Oklahoma	120	47	39%	0	0	6	0	16	272,591	226,184
Oregon	192	61	32%	0	0	5	2	20	310,080	271,330
Pennsylvania	508	126	25%	2	2	28	24	26	1,219,924	1,071,190
Puerto Rico	67	40	60%	0	0	3	2	4	175,808	160,183
Rhode Island	38	24	63%	0	1	6	3	3	230,872	198,334
South Carolina	150	50	33%	0	0	4	5	22	276,605	210,546
South Dakota	27	18	67%	1	2	5	6	7	251,029	178,329
Tennessee	217	60	28%	0	1	4	7	22	429,603	361,295
Texas	836	368	44%	3	8	84	36	214	3,485,900	2,774,576
Utah	127	58	46%	0	0	1	2	17	210,599	203,599
Vermont	26	11	42%	0	0	3	1	3	114,650	109,650
Virginia	358	78	22%	0	2	7	5	34	460,964	368,789
Washington	390	99	25%	2	0	10	7	41	537,026	460,801
West Virginia	58	13	22%	0	0	0	2	1	52,993	50,493
Wisconsin	216	74	34%	0	1	7	6	11	402,013	340,013
Wyoming	21	10	48%	0	0	1	1	3	43,975	33,975
Total U.S.	12,368	3,764	–	25	59	555	371	1,297	27,324,062	22,693,811

Canadian Provinces

Constituent Component	Members	CCTTS* Pledges	% CCTTS	Century Club	Angels Fellows Founders	Regents	Keystone Society	Vanguard Society	\$ Pledged to Date	Cash Received
Alberta	307	11	4%	0	0	3	0	6	94,538	86,538
British Columbia	425	13	3%	0	0	0	1	9	82,553	52,703
Manitoba	147	2	1%	1	0	0	1	0	14,550	14,550
New Brunswick	84	0	0%	0	0	0	2	1	0	0
New Foundland	33	0	0%	0	0	0	0	0	0	0
Nova Scotia	79	2	3%	0	0	0	0	1	4,720	4,720
Ontario	1,118	12	1%	0	0	0	0	12	49,148	44,148
Prince Edward Island	3	0	0%	0	0	0	0	0	0	0
Quebec	409	10	2%	0	0	1	0	3	44,378	38,378
Saskatchewan	69	3	4%	0	0	1	0	1	25,900	19,460
Total Canadian	2,674	53	–	1	0	5	4	33	315,787	260,497

*Continued Commitment to the Specialty®

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